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1. Overview of the Scottish Fishing Fleet

1.1 The regulation of the UK Fleet

The structure and capacity of the UK and Scottish fishing fleets has, since 1983, been dictated primarily by the EU Common Fisheries Policy (CFP). Between 1997 and 2002, fleet structure was managed within the CFP through the fourth Multi Annual Guidance Programme (MAGP) designed to tailor fleet capacity to available fish stocks across the EU. Under this programme, the UK fishing fleet was divided into eight segments, defined primarily by broad fishing method¹, and capacity limits or effort reduction targets set for each segment. MAGP IV has now ended and has been replaced by global effort ceilings at member state level controlled through a system of entry/exit controls. In simple terms, a vessel can only enter the fleet when equivalent capacity has exited the fleet.

At a UK level to date, restrictive licensing has been the main Government instrument to bring the activities of the UK fishing fleet into line with MAGP and UK aims on fleet and catch management. Aside from a few limited exceptions, all vessels engaged in commercial sea fishing are required to hold a licence issued by UK Fisheries Departments. There are a finite number of licences in existence and no new licences are made available. This places a ceiling on the total number of vessels in the UK fishing fleet. In order to licence new vessels, fishermen must acquire one or more existing licences from other previously licensed vessels. Capacity penalties are applied when licences are transferred, or aggregated to form a larger licence unit, and these, together with the restricted number of licences on issue, form a mechanism resulting in reductions in the capacity of the UK fleet.

The UK restrictive licensing controls, in combination with successive decommissioning schemes (1994-1997; 2001-2002 and 2003-2004) designed to conserve vulnerable whitefish stocks, particularly cod, explain many of the fleet trends in recent years. Two successive decommissioning schemes in 2001-2002 and 2003-04, removed 165 vessels from the fleet.

1.2 Fleet size

There were 2,205 active fishing vessels based in Scotland at the end of 2008, a net increase of 14 (1 per cent) since 2007 (Table 1). There were increases in the number of active vessels in 9 out of 18 districts (Table I below), with gains mainly in districts on the east coast.

¹ Pelagic Gears; Beam trawl; Demersal seines and nephrops; Lines & Nets; Shellfish-Mobile; Shellfish-Fixed; Distant Water; and vessels under 10 metres.

Table I: Changes in numbers of active Scottish based vessels 2007-08, by district.

District	Number of active vessels		Change
	2007	2008	
Eyemouth	100	95	-5
Pittenweem	108	120	12
Aberdeen	92	92	0
Peterhead	104	107	3
Fraserburgh	214	226	12
Buckie	78	87	9
Wick	128	129	1
Orkney	155	150	-5
Shetland	177	182	5
Stornoway	281	267	-14
Lochinver	15	15	0
Kinlochbervie	25	23	-2
Ullapool	69	85	16
Mallaig	69	65	-4
Oban	129	123	-6
Campbeltown	155	137	-18
Ayr	153	157	4
Portree	139	145	6
Total	2,191	2,205	14

Source: Table 6 and equivalent 2007 figures.

From 1998 to 2004, the number of vessels in the Scottish under 10m fleet remained fairly steady at around 1,600. From 2004 to 2008, the number decreased by 103 to 1,492. The over 10 metres fleet is now 25 per cent smaller than in 2000, before the decommissioning schemes in 2001-02 and 2003-04. This segment grew by 16 vessels (2 per cent) between 2007 and 2008 to 713, due to the increase in the number of shellfish boats from 381 to 397.

1.3 Vessel Capacity

1.3.1 Engine Power

Engine power statistics in earlier years have been underestimated to an unknown degree, due the inclusion of vessels with engines operating at a higher power than permitted on their licences. In November 1999, in response to this problem, Fisheries Departments introduced special (concessionary) licensing arrangements and a timetable for compliance with engine power controls. Under the compliance timetable licence holders who have admitted to under declaration, had until the end of 2004 to ensure that either: (i) their true engine power is registered and to have acquired enough licence entitlement to cover this, or (ii) to have de-rated their engine to the figure on their licence. In practice, most have chosen to acquire extra licences to cover their operational engine power. Consequently, it needs to be borne in mind that, after 1999, the trends in average engine power shown in Table 1 are complicated by the effect of an increasing number of owners declaring their true, higher, engine power. Nevertheless, while this bias makes the actual rate of change unclear, it is clear that Scottish based vessels are now fishing with greater engine power on average than in the past.

The total registered engine power of the over 10m Scottish fleet was 342 thousand kilowatts in 2008 (Table 1), 6 per cent higher than in 2007 but 9 per cent lower than in 1998. Average engine power per vessel, at 480 kW, has increased by 4 percent in 2008 and by 31 per cent since 1998. The opposing trends of decreasing total fleet engine capacity and increasing average engine power can be explained by a combination of factors: (i) the 31 per cent reduction in the number of vessels in the over 10 m fleet since 1998 (Table 4); (ii) the “natural wastage” of licensed engine power that often accompanies the aggregation of several licences onto a single vessel² and; (iii) since 1999, the progressive correction of under declared engine power, in line with the concessionary licensing arrangements noted above.

1.3.2 Effort by the Scottish fleet

In the years before 2009, EU regulations set limits on the numbers of days at sea in the cod recovery zone for fishing vessels of 10 metres and over, when using certain types of regulated gear. Fisheries administrations monitor effort uptake by vessels using regulated fishing gears in and around the cod recovery zone.

² Occurs when the sum of the engine power capacities attached to the licences used in an aggregation, exceeds the maximum engine power of the vessel on which the aggregate licence is used. The excess engine power entitlement is then effectively lost from the fleet total.

Effort in the cod recovery zone by the Scottish over 10 metre fleet using whitefish gear dropped substantially between 2000 to 2004 (Table 10), reflecting the reduction in fleet capacity resulting from the decommissioning schemes in 2001-02 and 2003-04. Over this period, whitefish effort dropped by 62 per cent in the North Sea and by 40 per cent in the West of Scotland. From 2004 to 2007, effort continued to decline, albeit less rapidly. In 2008, whitefish effort by the Scottish over 10 metre fleet stood at 12.2 million kWdays in the North Sea, an increase of 1.2 million kWdays (10 per cent) compared to 2007, and stood at 2.0 million kWdays in the West of Scotland, at around the same level as the 2007 effort.

Effort in the cod recovery zone by the Scottish over 10 metre fleet using *Nephrops* gear stood at 9.2 million kWdays in the North Sea and 4.8 million kWdays in the West of Scotland in 2008. This is an increase of 0.3 million kWdays (3 per cent) in the North Sea and an increase of 0.1 million kWdays (2 per cent) in the West of Scotland compared to 2007. Looking at the longer term trends, *Nephrops* effort in the North Sea more than doubled between 2000 and 2003, increasing by 5.1 million kWdays (106 per cent) but has remained roughly stable afterwards. In the West of Scotland, *Nephrops* effort has been roughly stable since 2000.

Effort in 2008 by the Scottish over 10 metre fleet in the North Sea and West of Scotland areas of the cod recovery zone is dominated by whitefish (46 per cent) and *Nephrops* (46 per cent) gears. In 2000, whitefish gears accounted for 73 per cent of total effort and *Nephrops* gears accounted for 17 per cent. This reflects the long term trend of decreasing whitefish effort; and increasing and then stabilising *Nephrops* effort.

1.4 Employment

The 2005 employment figures were revised in the 2006 bulletin because they were affected by an understatement in the figures recorded by Peterhead Fisheries Office. The 2005 figures for Peterhead have been estimated as being the same as the 2006 figures.

Total employment in the catching sector increased from 5,424 to 5,448 in 2008 (Table 11), an increase of under 1 per cent compared with 2007. The number of fishermen regularly employed on Scottish based vessels in 2008, at 4,585, was 4 per cent higher than in 2007 (Table 13). The number of irregularly employed fishermen decreased in 2008 by 15 per cent to 807.

At a district level, the largest increases in the recorded numbers in employment occurred at Fraserburgh (+55 jobs) and Oban (+45 jobs), while the largest decreases in the recorded numbers in employment occurred at Orkney (-60 jobs) and Shetland (-53 jobs). Fraserburgh has the most fishermen in regular and total employment.

Table 1. Active⁽¹⁾ Scottish based vessels and power, by overall length group, 31st December 1998 to 2008

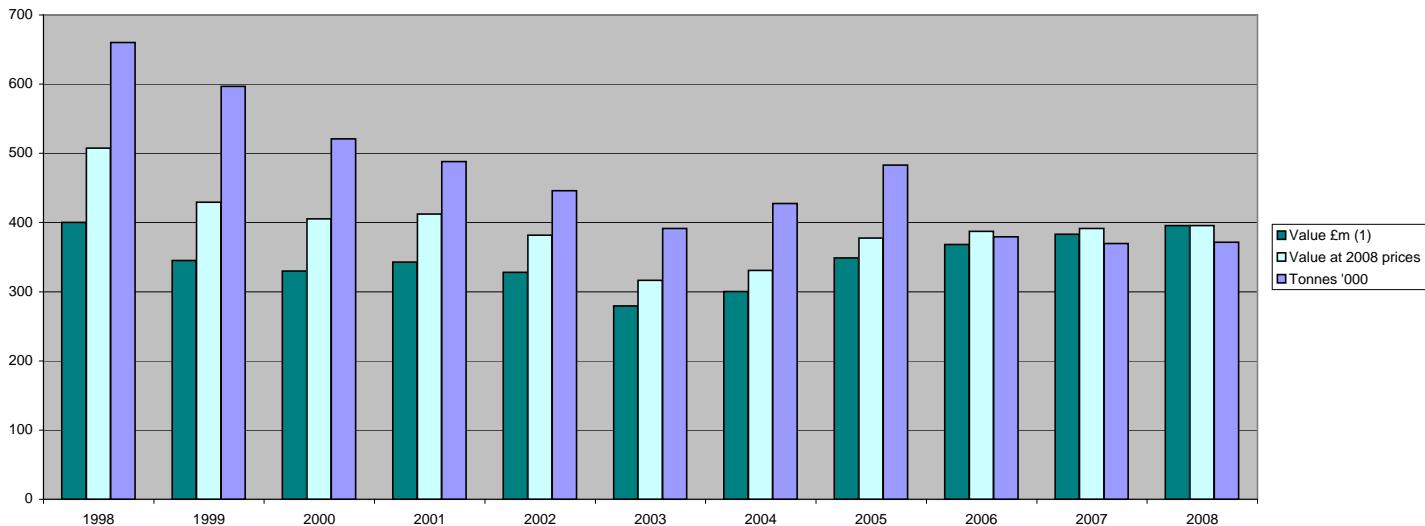
	10 metres & under	>10 <15 metres	15<20 metres	20<25 metres	25<30 metres	30<35 metres	35 metres & over	Over 10 metres	
								Total	Number
Number	1998 (r)	1,605	315	274	226	130	17	64	2,631
	1999 (r)	1,584	297	263	208	128	19	64	2,563
	2000 (r)	1,593	286	253	199	125	22	64	2,542
	2001 (r)	1,604	280	259	202	118	23	62	2,548
	2002 (r)	1,615	274	235	148	91	18	62	2,443
	2003 (r)	1,588	270	223	117	66	16	57	2,337
	2004 (r)	1,595	269	212	113	64	17	55	2,325
	2005 (r)	1,567	270	204	112	61	15	57	2,286
	2006 (r)	1,518	273	193	110	61	16	53	2,224
	2007	1,494	273	187	109	59	15	54	2,191
	2008	1,492	266	191	111	66	19	60	2,205
								Total	713
								Power	Average
Total power (kW)	1998 (r)	70,085	37,815	63,640	90,502	69,356	12,781	100,966	445,146
	1999 (r)	71,120	35,734	61,524	83,593	69,632	15,002	102,209	438,814
	2000 (r)	76,082	34,878	60,289	82,024	69,701	17,601	106,798	447,373
	2001 (r)	79,189	35,055	64,844	85,258	66,966	19,362	120,971	471,644
	2002 (r)	80,489	35,146	60,512	65,161	53,578	14,093	128,010	436,989
	2003 (r)	80,652	35,976	58,113	52,524	38,883	13,215	141,665	421,028
	2004 (r)	81,562	36,811	55,675	50,857	37,618	13,886	147,841	424,250
	2005 (r)	82,073	37,413	54,694	50,324	35,466	11,854	148,895	420,718
	2006	80,131	38,201	51,802	49,751	35,440	13,174	135,966	404,464
	2007	78,753	38,698	51,316	49,296	34,431	11,719	137,190	401,402
	2008	78,692	38,422	53,320	50,510	38,044	13,203	148,558	420,749
								342,057	479.74

Scottish based vessels are those licensed at a Scottish port; Scottish registered vessels are those registered at a Scottish port on the Register of Shipping and Seamen. From the beginning of 1993 there was a requirement that all 10 metres and under vessels should be licensed.

⁽¹⁾ During 2006, it was discovered that the UK Core Vessel file, the official source of information on UK vessels, had been notified of Scottish vessels becoming inactive while they were still recorded on FIN as active. An exercise was conducted to take this information on board into FIN, leading to an appreciable drop in the number of active vessels recorded. Because this issue affected the figures for earlier years, figures have been revised.

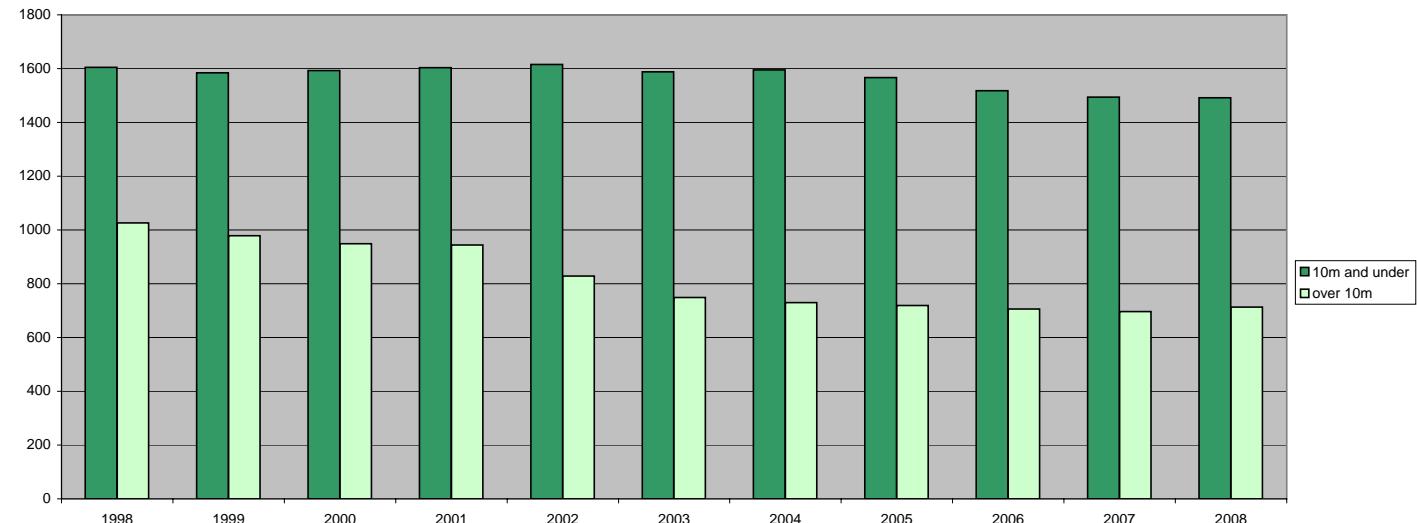
⁽²⁾ Vessel average length figures have been re-calculated retrospectively.

Chart 1. Landings by Scottish based vessels, 1998 to 2008



⁽¹⁾ When the Register of Buyers and Sellers (RBS) was introduced in September 2005, Sales Notes were not initially required for sales of shellfish and information on the value of such landings is consequently missing. The value has therefore been estimated for a number of landings, mostly shellfish, relating to voyages starting on or after 1 September 2005.

Chart 2. Active⁽¹⁾ Scottish based vessels, 1998 to 2008



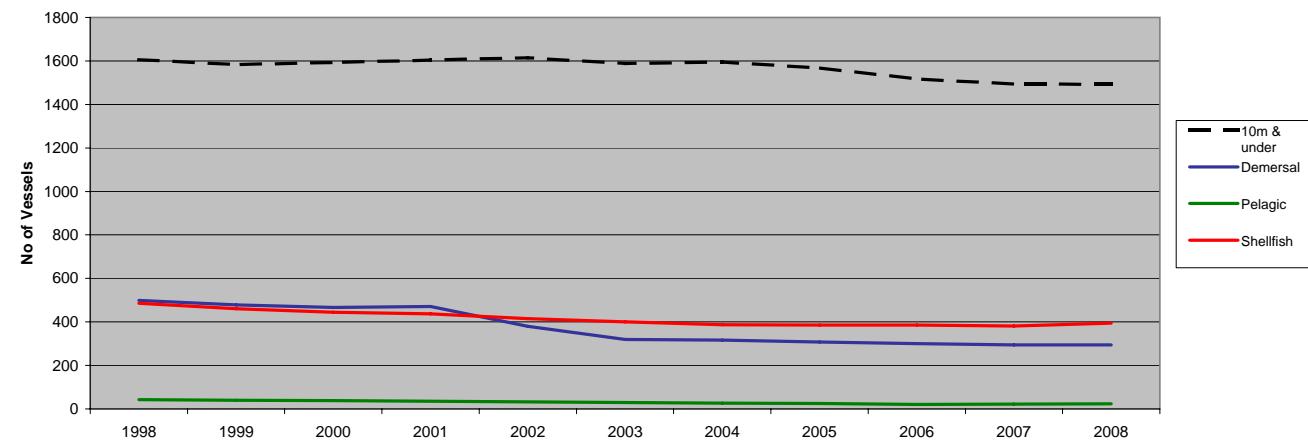
⁽¹⁾ See footnote to Table 1

Table 2. Active Scottish based vessels, tonnage and power by overall length group and age group, 31st December 2008

	10 metres & under	>10 <15 metres	15<20 metres	20<25 metres	25<30 metres	30<35 metres	35 metres & over	Total	Over 10 metres
Number									
Under 10 years	226	25	31	17	8	2	21	330	104
10<15	97	15	9	14	9	2	8	154	57
15<20	236	47	11	13	10	2	4	323	87
20<25	206	48	22	33	18	1	5	333	127
25<30	190	41	21	13	6	2	3	276	86
30<35	118	21	27	11	6	2	6	191	73
35 years & over	171	53	68	9	8	6	8	323	152
Not known	248	16	2	1	1	2	5	275	27
Total	1,492	266	191	111	66	19	60	2,205	713
Average age (years)	22.6	25.0	27.3	21.4	21.9	27.4	19.0	23.2	24.3
Total tonnage									
Under 10 years	981	564	4,546	3,901	2,898	929	37,225	51,044	50,063
10<15	388	267	1,004	2,846	3,127	1,060	8,712	17,404	17,016
15<20	850	745	998	2,319	2,465	587	2,155	10,119	9,269
20<25	701	824	2,466	5,598	4,194	375	2,356	16,515	15,813
25<30	739	643	1,818	1,880	1,118	466	1,196	7,859	7,121
30<35	467	281	1,677	1,412	1,020	569	2,101	7,527	7,060
35 years & over	627	822	3,302	963	1,223	1,293	2,641	10,870	10,244
Not known	662	224	324	158	209	460	2,748	4,785	4,123
Total	5,414	4,370	16,136	19,077	16,253	5,739	59,134	126,124	120,709
Average tonnage	4	16	84	172	246	302	986	57	169
Total power (kW)									
Under 10 years	17,843	6,186	12,768	10,113	6,494	2,070	94,752	150,225	132,383
10<15	7,878	2,782	2,723	8,141	6,189	1,873	21,746	51,332	43,454
15<20	13,523	7,489	3,532	5,862	5,277	1,631	5,992	43,306	29,783
20<25	9,679	6,848	6,737	13,512	9,708	855	6,169	53,507	43,828
25<30	9,091	4,947	6,446	5,452	3,025	1,252	4,752	34,966	25,874
30<35	5,492	2,214	6,307	4,092	3,145	1,287	4,945	27,480	21,989
35 years & over	5,506	5,639	13,880	2,937	3,758	3,192	5,058	39,971	34,465
Not known	9,680	2,317	927	402	448	1,043	5,144	19,961	10,282
Total	78,692	38,422	53,320	50,510	38,044	13,203	148,558	420,749	342,057
Average power	53	144	279	455	576	695	2,476	191	480

Year on year tonnage comparisons should be made with caution, since these figures take no account of the phased replacement of GRT with GT during the period 1996-2003.

Chart 3. Scottish based vessels by type, 1998 to 2008



From the beginning of 1993 there was a requirement that all 10 metres and under vessels should be licensed.

Table 3. Active Scottish based vessels: number, tonnage and power by overall length group, 31st December 2008

Length	Tonnes	Vessels	Total tonnes	Length	kW	Vessels	Total power
10m & under	<40	1,492	5,414	10m & under	<40	796	14,679
>10 <15	<40	260	4,110		40-75	326	18,156
	40-60	6	261		75-150	287	29,417
	Total	266	4,370		150-225	66	11,999
15<20	<40	20	717		225-375	17	4,441
	40-60	56	2,690		Total	1,492	78,692
	60-80	30	2,067	>10<15	<40	1	36
	80-100	20	1,787		40-75	25	1,580
	100-150	45	5,457		75-150	147	16,000
	150-200	20	3,418		150-225	60	11,244
20<25	Total	191	16,136		225-375	29	7,738
	40-60	1	57		375-550	4	1,825
	60-80	1	72		Total	266	38,422
	80-100	5	447	15-20	75-150	15	1,940
	100-150	33	4,419		150-225	55	10,553
	150-200	47	8,199		225-375	88	26,199
25<30	200-300	20	4,617		375-550	32	14,009
	300-500	4	1,266		550-750	1	620
	Total	111	19,077		Total	191	53,320
	100-150	5	643	20<25	150-225	1	221
	150-200	14	2,407		225-375	34	11,555
	200-300	30	7,066		375-550	56	25,443
30<35	300-500	17	6,138		550-750	19	12,429
	Total	66	16,253		Over 750	1	862
	150-200	3	555		Total	111	50,510
	200-300	9	2,135	25<30	150-225	2	442
	300-500	4	1,385		225-375	3	967
	Over 500	3	1,664		375-550	25	11,979
35 & over	Total	19	5,739		550-750	33	21,419
	200-300	5	1,426		Over 750	3	3,237
	300-500	25	9,670		Total	66	38,044
	Over 500	30	48,038	30<35	375-550	6	2,838
	Total	60	59,134		550-750	8	5,355
	Under 40	1,772	10,241		Over 750	5	5,010
Total	40-60	63	3,008		Total	19	13,203
	60-80	31	2,139	35 & over	375-550	4	2,006
	80-100	25	2,234		550-750	15	10,026
	100-150	83	10,518		Over 750	41	136,526
	150-200	84	14,579		Total	60	148,558
	200-300	64	15,244	Total	Under 40	797	14,714
	300-500	50	18,459		40-75	351	19,736
	Over 500	33	49,702		75-150	449	47,357
	Total	2,205	126,124		150-225	184	34,458
					225-375	171	50,900
					375-550	127	58,100
					550-750	76	49,849
					Over 750	50	145,635
					Total	2,205	420,749

Year on year tonnage comparisons should be made with caution, since these figures take no account of the phased replacement of GRT with GT during the period 1996-2003.

Table 4. Active⁽¹⁾ Scottish based vessels by main fishing method, 31st December 1998 to 2008

	10m & under				Over 10m								Total					
	Nephrops trawl	Creel fishing	Other	Total	Pelagic				Demersal									
					Purse seine	Pelagic trawl	Other	Total	Trawl	Seine	Lines	Other						
1998 (r)	66	1,417	122	1,605	25	17	-	42	384	96	5	14	499	249	236	485	1,026	2,631
1999 (r)	73	1,391	120	1,584	21	19	-	40	374	87	4	14	479	237	223	460	979	2,563
2000 (r)	88	1,383	122	1,593	18	20	-	38	366	85	4	11	466	223	222	445	949	2,542
2001 (r)	94	1,390	120	1,604	10	26	-	36	378	79	5	9	471	221	216	437	944	2,548
2002 (r)	94	1,399	122	1,615	9	24	-	33	319	44	6	11	380	204	211	415	828	2,443
2003 (r)	99	1,371	118	1,588	8	21	-	29	272	33	4	11	320	193	207	400	749	2,337
2004 (r)	103	1,371	121	1,595	6	20	-	26	265	33	9	10	317	181	206	387	730	2,325
2005 (r)	100	1,347	120	1,567	6	19	-	25	255	34	9	10	308	177	209	386	719	2,286
2006	98	1,299	121	1,518	5	16	-	21	247	33	10	10	300	171	214	385	706	2,224
2007	95	1,292	107	1,494	5	17	-	22	241	35	9	9	294	172	209	381	697	2,191
2008	86	1,296	110	1,492	4	20	-	24	234	35	14	12	295	188	206	394	713	2,205

From the beginning of 1993 there was a requirement that all 10 metres and under vessels should be licensed.

⁽¹⁾ See footnote to Table 1

Table 5. Active Scottish based vessels, by main fishing method and overall length group, 31st December 2008

	10 metres & Under	>10 <15 metres	15<18 metres	18<25 metres	25<35 metres	35<50 metres	50 metres & over	Total
Demersal single trawl	19	17	25	90	34	14	-	199
Demersal pair trawl	-	-	3	12	8	1	-	24
Seine net	-	-	2	22	10	1	-	35
Lines	31	-	-	-	10	4	-	45
Demersal gill nets	8	2	-	-	3	4	-	17
Demersal twin/mult trawl	1	-	1	9	6	1	-	18
Beam trawl	1	1	-	1	3	8	-	14
Other demersal	-	-	-	1	-	2	-	3
Demersal total	60	20	31	135	74	35	-	355
Purse seine	-	-	-	-	-	1	3	4
Pelagic trawl	-	-	-	-	-	-	20	20
Other pelagic	-	-	-	-	-	-	-	-
Pelagic total	0	0	0	0	-	1	23	24
Creel fishing	1,296	113	6	3	-	-	-	1,418
Nephrops trawl	86	102	54	30	2	-	-	274
Mechanical dredging	13	25	23	20	9	1	-	91
Suction dredging	1	2	-	-	-	-	-	3
Shell fishing by hand	36	4	-	-	-	-	-	40
Shellfish total	1,432	246	83	53	11	1	-	1,826
Total	1,492	266	114	188	85	37	23	2,205

Table 6. Active Scottish based vessels by base district and overall length group, 31st December 2008

	10 metres & Under	>10 <15 metres	15 <18 metres	18 <25 metres	25 <35 metres	35 <50 metres	50 metres & over	Total
Eyemouth	68	16	3	7	1	-	-	95
Pittenweem	100	16	2	2	-	-	-	120
Aberdeen	75	9	-	5	2	1	-	92
Peterhead	47	-	1	27	18	11	3	107
Fraserburgh	106	12	13	61	21	1	12	226
Buckie	48	5	3	24	5	2	-	87
Scrabster	110	12	2	3	2	-	-	129
Total east coast	554	70	24	129	49	15	15	856
Orkney	109	30	4	1	5	1	-	150
Shetland	134	17	2	17	5	-	7	182
Stornoway	209	33	20	4	-	-	1	267
Total Islands	452	80	26	22	10	1	8	599
Lochinver	12	1	-	2	-	-	-	15
Kinlochbervie	19	1	-	3	-	-	-	23
Ullapool	48	15	7	1	6	8	-	85
Mallaig	36	6	14	8	1	-	-	65
Oban	85	21	10	7	-	-	-	123
Campbeltown	86	32	16	3	-	-	-	137
Ayr	76	21	15	13	19	13	-	157
Portree	124	19	2	-	-	-	-	145
Total west coast	486	116	64	37	26	21	-	750
Total	1,492	266	114	188	85	37	23	2,205

A district is a geographical area within which there are a number of creeks or ports.

Table 7. Changes to the Scottish based, over 10 metres fleet, 31st December 2007 to 2008

	>10 <15 metres	15 <20 metres	20 <25 metres	25 <30 metres	30 <35 metres	35 metres & over
Active Scottish vessels, 31st December 2007	273	187	109	59	15	54
Continued to be based in Scotland	258	181	107	57	14	49
Transferred to another UK port	7	4	1	-	-	-
Became inactive	8	2	1	2	1	5
Transferred from another UK port	5	5	2	4	3	8
Became active	1	-	2	2	2	-
Newly built vessels	2	5	1	2	-	3
Change of vessel length category	-	-	-1	1	-	-
Active Scottish vessels, 31st December 2008	266	191	111	66	19	60

Table 8a. Scottish based sea fishing licences by category, 31st December 2006 to 2008

	Vessel licences				Entitlements				Total			
	Category A	Category B	Category C	<=10m	Category A	Category B	Category C	<=10m	Category A	Category B	Category C	<=10m
2006	559	85	62	1,518	47	1	7	117	606	86	69	1,635
2007	552	81	64	1,494	54	4	7	100	606	85	71	1,594
2008	566	80	67	1,492	47	2	5	73	613	67	72	1,565

In 2008, includes 24 pelagic licences (category A) on vessels.

Category A licences allow full access to all stocks available to UK vessels.

Category B licences allow only restricted access to some UK available stocks.

Category C licences further restrict the range of stocks that can be fished.

Table 8b. Scottish based sea fishing licences: vessel capacity units by type of licence, 31st December 2008

	On vessels				Entitlements				Total			
	Category A	Category B	Category C	<=10m	Category A	Category B	Category C	<=10m	Category A	Category B	Category C	<=10m
Pelagic licences	70,944	-	-	-	7,807	-	-	-	78,751	-	-	-
Other licences	166,072	9,081	10,618	66,964	10,957	120	434	1,355	177,029	9,081	11,052	68,319

Table 9. Scottish based, over 10 metres sea fishing licences, by category, 31st December 2007 to 2008

	On vessels				Entitlements			
	Category A	Category B	Category C	<=10m	Category A	Category B	Category C	<=10m
Scottish based licences, 31st December 2007	552	81	64	-	Scottish based entitlements, 31st December 2007	54	4	7
Remained on Scottish based vessels	526	78	62	-	Remained as Scottish based entitlements	27	2	4
Became Scottish entitlements	12	2	1	-	Used to licence Scottish based vessels	20	-	1
Transferred/aggregated to UK vessels	12	1	1	-	Used to licence other UK vessels	6	2	2
Other losses	2	-	-	-	Other losses	1	-	-
Placed on vessel from Scottish entitlements	25	-	4	-	Became entitlements from Scottish vessels	20	-	1
Transferred/aggregated from other UK ports	15	2	1	-	Became entitlements from other UK vessels	-	-	-
Scottish based licences, 31st December 2008	566	80	67	-	Scottish based entitlements, 31st December 2008	47	2	5

Table 10 : Effort of regulated gears in the Cod Recovery Zone in kwDays ('000) by Scottish based over 10 metre vessels by area and gear type, 2000 to 2008

	2000	2001	2002	2003	2004	2005	2006	2007	2008
North Sea									
Whitefish gear	33,747	30,655	24,341	16,080	12,684	12,158	11,661	11,023	12,176
Nephrops gear	4,866	5,352	8,538	10,011	9,486	9,108	8,678	8,887	9,191
Industrial Trawl	-	4	-	6	5	2	-	12	-
Beam Trawl with mesh >= 120 mm	-	-	972	867	695	731	603	350	69
Beam Trawl with mesh >= 80 and < 120 mm	5,345	6,049	4,584	3,766	4,610	4,185	3,110	2,801	1,355
Gill Nets	32	63	47	197	197	166	294	321	417
Trammel Nets	-	-	-	-	-	-	-	-	-
Long Lines	78	89	104	57	4	-	8	1	277
West of Scotland									
Whitefish gear	7,453	8,523	7,566	5,723	4,502	2,635	2,100	1,986	1,990
Nephrops gear	5,065	4,903	4,797	5,761	5,335	4,586	4,381	4,692	4,804
Industrial Trawl	20	4	2	30	7	41	-	-	-
Beam Trawl with mesh >= 120 mm	5	-	-	60	151	120	81	2	-
Beam Trawl with mesh >= 80 and < 120 mm	98	85	104	-	-	-	-	-	-
Gill Nets	13	14	7	47	67	39	1	1	6
Trammel Nets	2	1	-	1	-	-	-	-	-
Long Lines	74	88	182	125	148	307	371	519	379
Irish Sea									
Whitefish gear	111	119	84	93	32	4	3	-	-
Nephrops gear	64	34	18	45	94	34	7	17	22
Industrial Trawl	-	-	-	-	-	-	-	-	-
Beam Trawl with mesh >= 120 mm	-	-	-	-	-	-	-	-	-
Beam Trawl with mesh >= 80 and < 120 mm	-	-	-	-	-	-	-	-	-
Gill Nets	-	-	-	-	-	1	-	-	-
Trammel Nets	-	-	-	-	-	-	-	-	-
Long Lines	-	-	13	-	3	-	-	-	-

Chart 4. Effort of selected regulated gears in the Cod Recovery Zone in kwDays ('000) by Scottish based over 10 metre vessels by area and gear type, 2000 to 2008

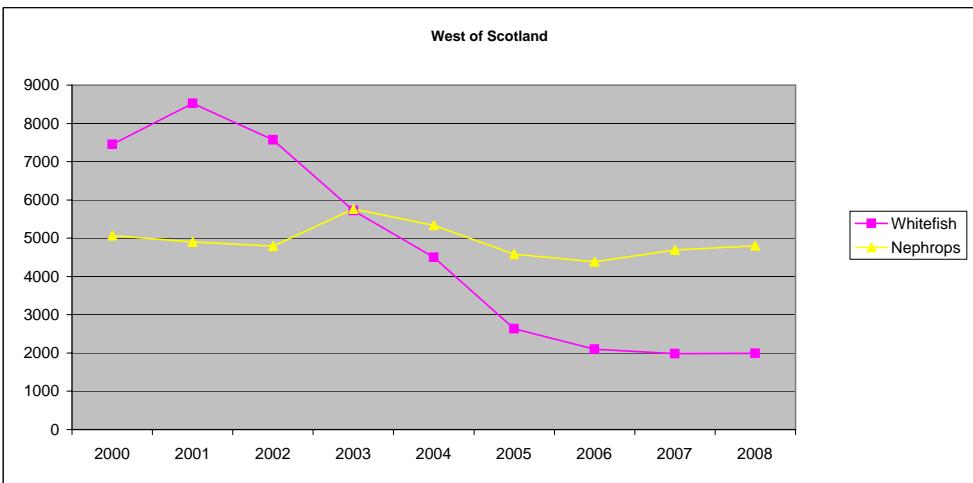
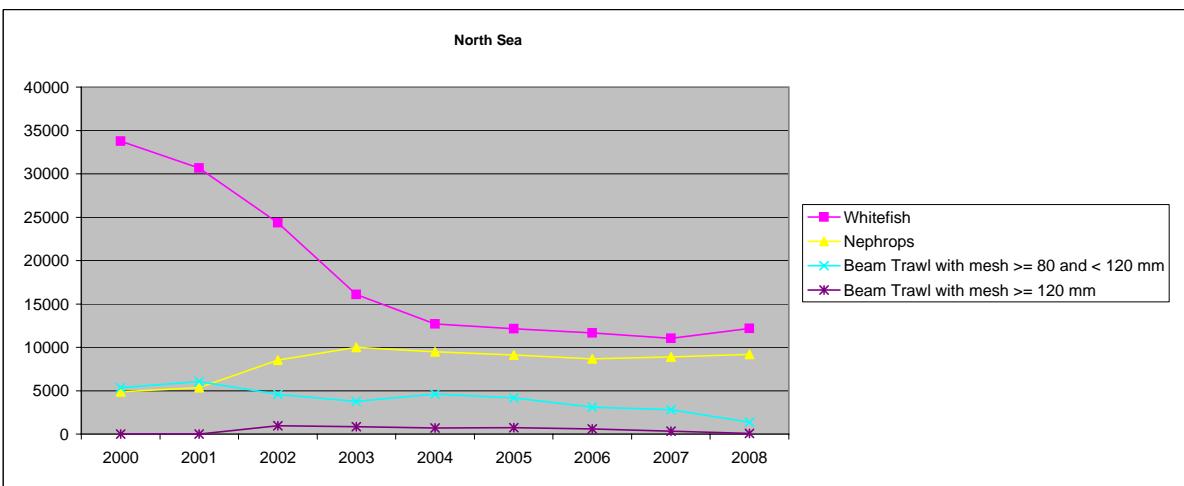


Table 11. Employment in sea fishing and Scottish labour force, 2001 to 2008

	2001	2002	2003	2004	2005 (r)	2006	2007	2008
Total employed in the catching sector	6,637	5,707	5,276	5,275	5,155	5,205	5,424	5,448
Total labour force ('000)	2,339	2,358	2,380	2,429	2,451	2,498	2,521	2,529
Employment in fishing as % of labour force	0.3	0.2	0.2	0.2	0.2	0.2	0.2	0.2

Source : Total Labour Force data - 2004-2008: Annual Population Survey (Jan-Dec); 2000-2003: Annual Labour Force Survey (Mar-Feb);

Marine Scotland Compliance

In 2005 Peterhead's employment figures were under-recorded. Their figures for 2005 have now been estimated as being the same as in 2006.

Table 12. Value of sea fish landings into Scotland by Scottish based vessels; fishermen employed, by selected region, 2008

Region	Landings (1)	Labour	Fishermen	As %
	2008	force (2)	employed	labour force
Eilean Siar, Orkney & Shetland	75.7	36	1,340	3.72
Aberdeenshire	143.2	128	1,411	1.10
Angus	1.2	54	61	0.11
Argyll & Bute	20.1	44	513	1.17
City of Aberdeen	6.3	113	45	0.04
City of Edinburgh	0.1	251	5	0.00
Dumfries and Galloway	4.6	70	171	0.24
East Lothian	1.9	46	62	0.13
Fife	4.3	177	164	0.09
Highland	62.9	112	794	0.71
Moray	2.5	45	270	0.60
North Ayrshire	0.6	61	29	0.05
Scottish Borders	2.9	55	79	0.14
South Ayrshire	3.9	52	504	0.97
Total	330	1,244	5,448	0.44

(1) £ million (2) thousands, Office for National Statistics

Table 13. Number of fishermen employed on Scottish based vessels, 2004 to 2008

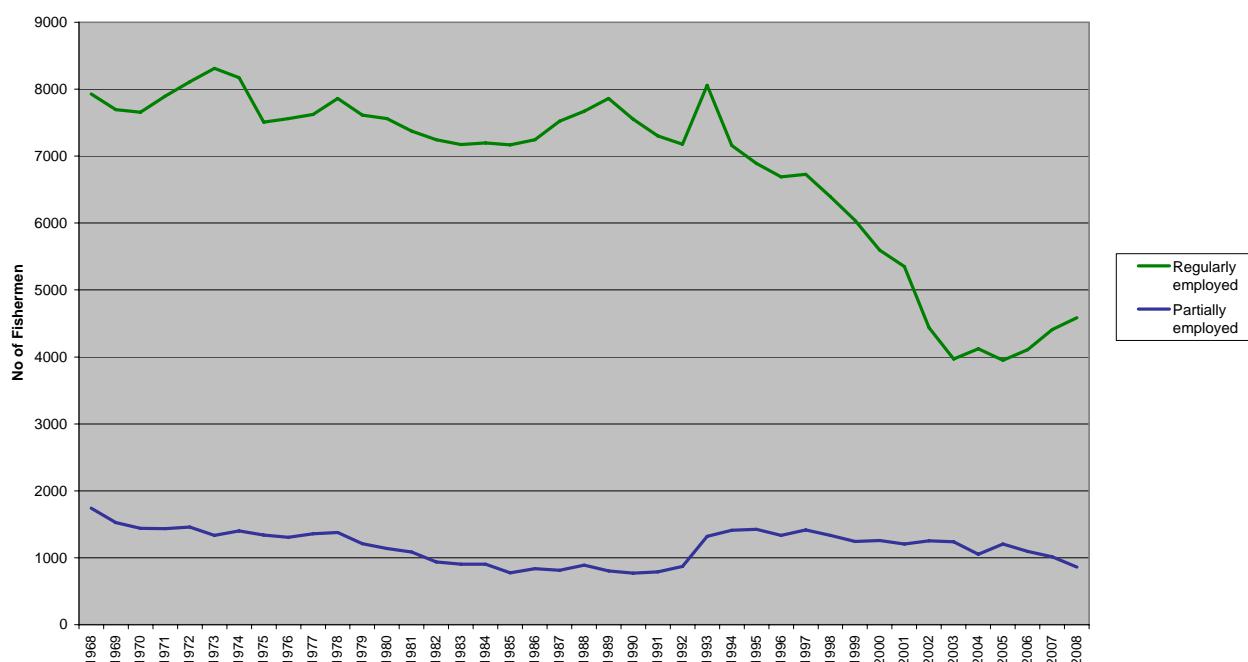
	2004	2005	2006	2007	2008
Regularly employed	4,124	3,952	4,109	4,408	4,585
Irregularly employed	1,052	1,110	999	951	807
Crofters	99	93	97	65	56
Total	5,275	5,155	5,205	5,424	5,448

Figures are limited to those employed on vessels which submit landing declarations to Scottish Fisheries Protection Agency port offices. They exclude, for example, those employed in cockle picking.

Table 14. Number of fishermen employed by district and employment status, 2008

	Regularly employed	Irregularly employed	Crofters	Total
Eyemouth	133	13	-	146
Pittenweem	117	47	-	164
Aberdeen	102	49	-	151
Peterhead	434	31	-	465
Fraserburgh	901	0	-	901
Buckie	220	50	-	270
Scrabster	191	0	-	191
Orkney	287	43	-	330
Shetland	257	216	-	473
Stormoway	414	105	18	537
Lochinver	22	3	2	27
Kinlochbervie	40	1	-	41
Ullapool	88	13	-	101
Mallaig	149	9	2	160
Oban	239	29	-	268
Campbeltown	239	32	-	271
Ayr	605	96	-	701
Portree	147	70	34	251
All districts	4,585	807	56	5,448

Chart 5 Number of fishermen employed on Scottish based vessels, 1968 to 2008



2. Overview of Catches and Landings

2.1 Landings by Scottish based vessels

Scottish based vessels made 79 thousand voyages in 2008, a 5 per cent decrease on the number in 2007 (Table 18). The value of landings increased by under 1 per cent in real terms to £396 million and the live weight landed increased by 2 thousand tonnes (1 per cent) to 371,000 tonnes.

The value of shellfish landings decreased by 7 per cent in real terms to £155 million in 2008 and the volume of landings decreased by 3 per cent to 65 thousand tonnes. This primarily reflects the drop in average price per tonne (at 2008 prices) of *Nephrops* landings by Scottish vessels, which in 2008 was 8 per cent lower than in 2007 (see table below). The average price per tonne of scallops and edible crabs landings also decreased by 8 per cent compared to 2007. Shellfish landings formed 17 per cent of the total by weight but 39 per cent by value (Chart I), meaning shellfish remains the most valuable sector to the Scottish fleet.

Change in prices obtained by Scottish vessels for main species – at 2008 prices

Species	2007 (at 2008 prices) (£ per tonne live weight)	2008 (£ per tonne live weight)	Change (%)
Cod	2,124	2,120	0
Haddock	1,304	1,117	-14
Hake	1,514	1,699	+12
Megrim	2,397	2,646	+10
Monkfish	2,565	2,726	+6
Saithe	500	572	+14
All demersal species	1,487	1,398	-6
Mackerel	667	793	+19
All pelagic species	434	490	+13
Edible crabs	1,218	1,125	-8
Nephrops	3,228	2,992	-7
Scallops	2,115	1,958	-7
All shellfish	2,486	2,385	-4

Source: Table 27

The volume of demersal landings increased by 12 per cent to 100 thousand tonnes. However, the value increased by only 5 per cent in real terms to £139 million. This reflects a combination of factors: the drop in average price per tonne of haddock, which is the most valuable demersal species landed by the Scottish fleet (down 15 per cent in real terms compared to 2007), which was not fully offset by the increase in average price for other demersal species such as hake (up by 11 per cent on the previous year), saithe (up by 14 per cent), monkfish (up by 6 per cent) and megrims (up by 10 per cent). Demersal landings formed 27 per cent of the total landings by weight and 35 per cent by value.

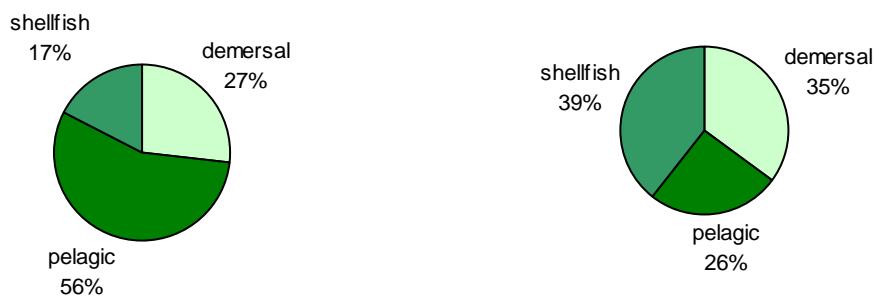
The volume of pelagic species landed decreased by 3 per cent to 207 thousand tonnes. However, prices per tonne increased and the value of pelagic landings increased by 9 per cent in real terms to £101 million. This was primarily due to the increased price of mackerel landings, up by 18 per cent since 2007. This rise reflected both increased prices received for mackerel landed abroad, up by 61 per cent in real terms on 2007 prices, and a 9 per cent increase in the average price for landings into the UK. The volume of mackerel landed abroad increased by 50 per cent to 27 thousand tonnes. Pelagic landings made up 56 per cent of the total volume and 26 per cent of the total value.

The proportion of the value of the annual catch of the Scottish based fleet landed into Scotland decreased to 83 per cent (Table 18) compared to 86 per cent in 2007.

Chart 1: Total landings by Scottish based vessels by species type, 2008

Quantity: 371,500 tonnes

Value: £395.5 million



Looking at the longer term trends, the value of demersal landings decreased steeply between 1998 and 2003 but stabilised between 2003 and 2004 and has generally increased slightly thereafter. The 2008 figure of £139 million is 14 per cent higher in real terms compared with 2004. The value of pelagic landings (at 2008 prices) has varied around £100 million since 2000 and was £101 million in 2008. The value of shellfish landings was roughly stable until 2003 and has increased by 48 per cent in real terms since then to reach £155 million.

2.2 Total landings into Scotland

The quantity and value of all landings into each Scottish Fishery Office district are shown in Figures 1 and 2, respectively.

In 2008, the total value of fish landed into Scottish ports by vessels of all nationalities was £412 million, which is equal to the value of landings in 2007, at 2008 prices. The increase in value compared with 2004 (at 2008 prices) is 19 per cent. In 2008, the total quantity landed into Scottish ports by vessels of all nationalities was 396 thousand tonnes, 1 per cent lower than in 2007 and 4 per cent lower than in 2004 (Table 17). There has been a reduction in the contribution of the demersal sector to overall landings by volume since 2004, declining from 31 per cent to 28 per cent of landed volume. Pelagic species represented 56 per cent of landed volume in 2008, equal to the proportion in 2004, while shellfish landings contributed 16 per cent of the total volume landed, up from 13 per cent in 2004.

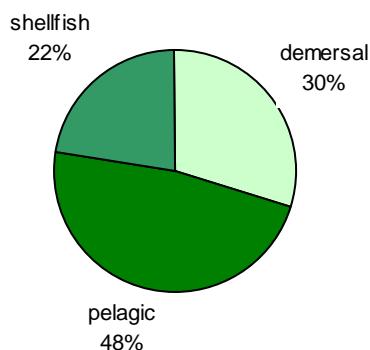
2.3 Landings by UK vessels into Scotland by area and district

In 2008, UK vessels landed 283 thousand tonnes of all species, at a value of £351 million, into Scottish ports. These landings represent a decrease of 1 per cent in value from 2007 (at 2008 prices) and a decrease of 9 per cent in quantity (Table 17). This decrease in quantity landed is due to the 18 per cent decrease in the volume of pelagic landings since 2007. The value of all landings by UK vessels into Scotland at 2008 prices has increased by 23 per cent in real terms since 2004.

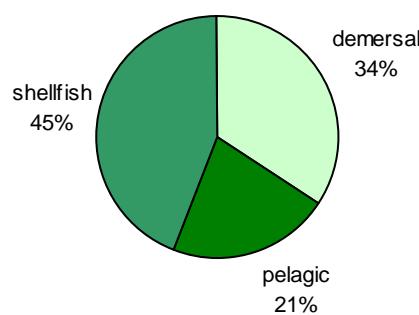
The species type composition of these landings was reasonably similar to that of landings by Scottish based vessels (Chart I), although pelagic vessels formed a smaller proportion of the UK landings into Scotland total (Chart II) as Scottish vessels landed 76 thousand pelagic tonnes abroad (Table 17).

Chart II: Landings by UK vessels into Scotland, 2008

Quantity: total 283,100 tonnes



Value: total £350.7 million

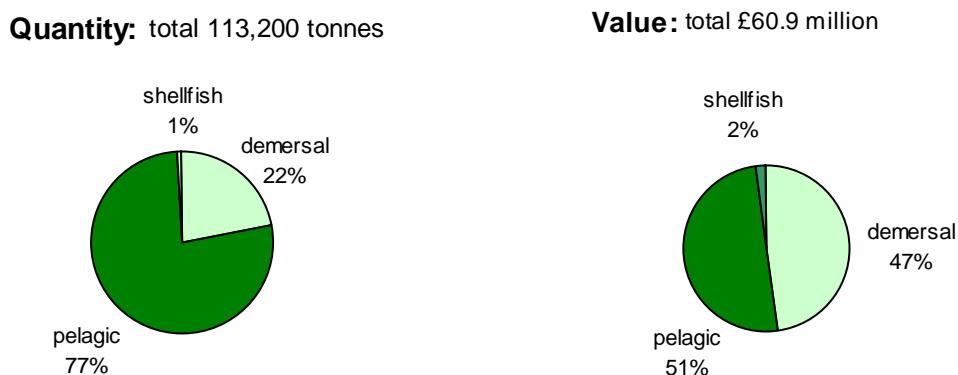


2.4 Landings by foreign vessels into Scotland

Foreign vessels landed 113 thousand tonnes of fish worth £61 million into Scottish ports in 2008, an increase of 23 thousand tonnes and £5 million since 2007. The difference is mostly due to increased pelagic landings, up by 24 thousand tonnes and £7 million compared to 2007 (Table 17).

In 2008, the composition of species types landed by foreign vessels was similar to 2007, with a slight increase in the proportion of the landings into Scotland of pelagic species, up from 70 per cent to 77 per cent (Chart III). Most of the remainder comprised demersal species, with just 900 tonnes of shellfish landed.

Chart III: Foreign landings into Scotland by species type, 2008



2.5 UK quota

Since 2004, the UK quota for key demersal² stocks has increased by 5 per cent and the quota for key pelagic³ stocks has decreased by 31 per cent.

Table II: Combined UK quota ('000 tonnes) for key demersal and pelagic stocks 2004-2008 (based on Table 15)

Quota ('000 tonnes)	2004	2005	2006	2007	2008	Change 2004 - 2008
Combined key demersal stocks	141	142	149	153	148	+7 (+5%)
Combined key pelagic stocks	277	251	206	216	191	-85 (-31%)

² Key demersal stocks are considered to be North Sea & West of Scotland stocks of Cod, Haddock, Monkfish, Whiting, Saithe, Plaice and Norway Lobster.

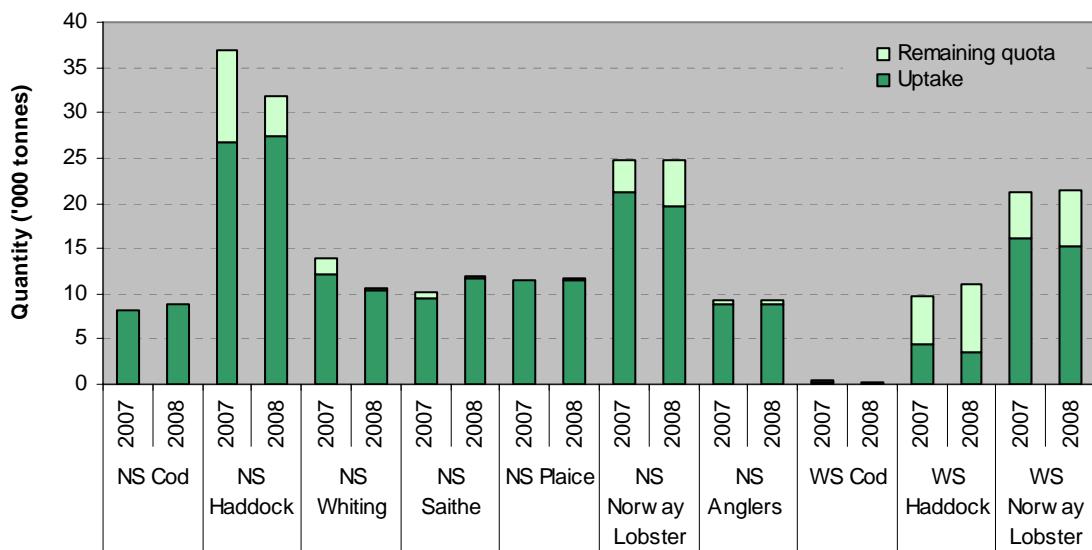
³ Key pelagic stocks are considered to be North Sea & West of Scotland stocks of Mackerel, Herring and Horse Mackerel.

2.5.1 Demersal stocks

Quota uptake reached 100 per cent for West of Scotland Cod and was close to 100 per cent for five of the other key demersal stocks (NS Cod, NS Saithe, NS Whiting, NS Plaice, and WS Anglers; Chart IV, Table 15). Uptake of NS Anglers was 95 per cent. Uptake of demersal stocks in 2008 was similar to that in 2007, with the following examples of differences evident:

- Uptake of WS Cod increased from 84 to 100 per cent, as quota decreased by 23 per cent, forcing landings to decrease by 8 per cent.
- Uptake of WS Saithe increased from 36 to 77 percent, as quota decreased by 6 per cent and landings doubled.
- Uptake of WS Anglers increased from 86 to 98 per cent, as quota decreased by 13 per cent while landings remained steady.
- Uptake of NS Whiting increased from 87 to 98 per cent, as quota decreased by 24 per cent, forcing landings to decrease by 14 per cent.
- Uptake of WS Haddock decreased from 45 per cent to 32 per cent as quota increased by 14 per cent while landings decreased by 20 per cent.

Chart IV: Quota uptake of main North Sea (NS) and West of Scotland (WS) demersal stocks by UK vessels in 2007 and 2008

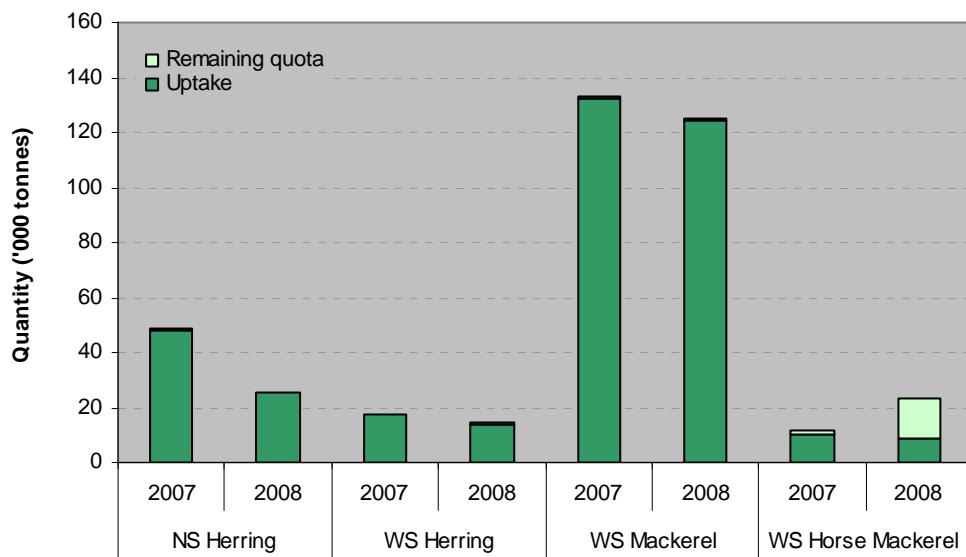


2.5.2 Pelagic stocks

Quota uptake for the four most important pelagic stocks continued to be high in 2008, approaching 100 per cent for NS Herring, WS Herring and WS Mackerel and approaching 90 per cent for NS Mackerel. Some notable changes in quota occurred over the last year for these stocks:

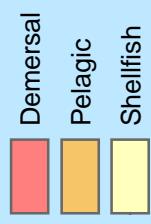
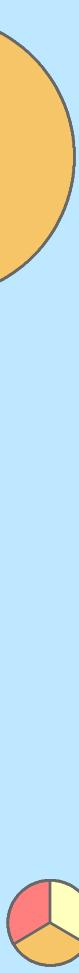
- NS Herring quota decreased by 47 per cent; landings correspondingly decreased by 48 per cent.
- WS Herring quota and landings decreased by 20 per cent.
- WS Mackerel quota and landings decreased by 6 per cent.
- WS Horse Mackerel quota almost doubled, but landings decreased by 14 percent, leading to quota uptake dropping from 86 to 38 per cent.
- NS Horse Mackerel quota decreased by 19 percent but landings decreased even more, by 58 percent, leading to quota uptake dropping from 100 per cent to 52 per cent.

Chart V: Quota uptake of main North Sea (NS) and West of Scotland (WS) pelagic stocks by UK vessels in 2007 and 2008.



**Figure 1: Live weight (tonnes)
landed by district, 2008**

District weight



**Figure 2: Value (£)
landed by district, 2008**

District value

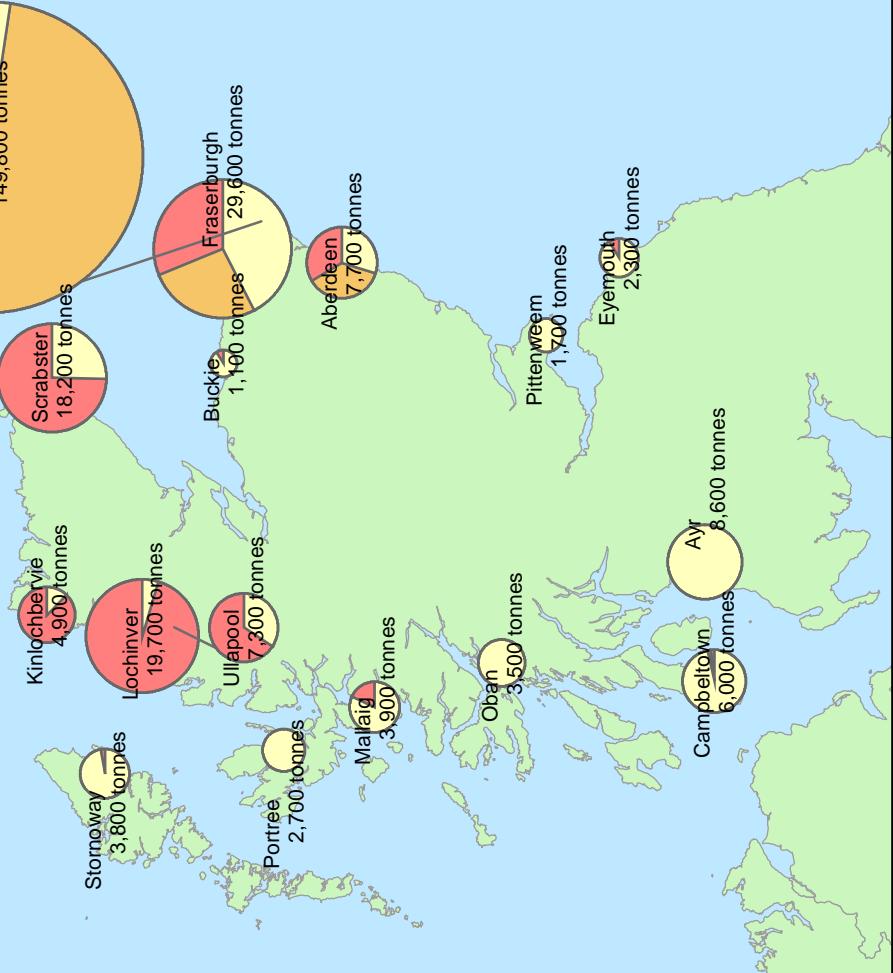
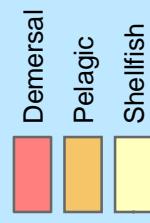


Table 15. Total Allowable Catches, UK quotas, and liveweight landed by UK vessels, 2004 to 2008

Area	Species	Sea area	Year	EU total	UK quota	UK uptake	% of Tonnes	% of quota
				allowable catch	After exchanges	TAC		
North sea	Cod	Ila (EU),IV	2004	22,659	9,507	42.0	8,534	89.8
			2005	22,659	8,674	38.3	7,953	91.7
			2006	19,260	8,357	43.4	8,342	99.8
			2007	16,564	8,035	48.5	8,099	100.8
			2008	18,386	8,748	47.6	8,734	99.8
	Haddock	Ila (EU),IV	2004	65,467	49,537	75.7	40,495	81.7
			2005	51,321	44,123	86.0	42,422	96.1
			2006	44,546	39,053	87.7	32,378	82.9
			2007	46,983	36,841	78.4	26,725	72.5
			2008	37,626	31,914	84.8	27,352	85.7
Whiting	Whiting	Ila (EU),IV	2004	12,294	6,784	55.2	6,267	92.4
			2005	19,800	10,544	53.3	8,110	76.9
			2006	17,370	11,733	67.5	11,482	97.9
			2007	21,420	13,915	65.0	12,112	87.0
			2008	15,012	10,556	70.3	10,389	98.4
	Saithe	Ila,III(EU),IV	2004	91,200	14,654	16.1	6,397	43.7
			2005	69,600	10,239	14.7	8,766	85.6
			2006	59,160	9,379	15.9	9,229	98.4
			2007	59,160	10,069	17.0	9,443	93.8
			2008	65,232	11,901	18.2	11,777	99.0
Plaice	Plaice	Ila (EU),IV	2004	57,923	15,004	25.9	15,253	101.7
			2005	57,370	13,932	24.3	12,707	91.2
			2006	55,820	12,651	22.7	12,429	98.2
			2007	49,143	11,403	23.2	11,558	101.4
			2008	47,875	11,690	24.4	11,411	97.6
	Sole	II,IV	2004	17,000	869	5.1	889	102.3
			2005	18,320	1,127	6.2	945	83.9
			2006	17,470	1,256	7.2	910	72.5
			2007	14,920	1,406	9.4	1,207	85.8
			2008	12,710	930	7.3	852	91.6
Hake	Hake	Ila(EU),IV(EU)	2004	1,373	233	17.0	213	91.4
			2005	1,496	262	17.5	251	95.8
			2006	1,541	326	21.2	320	98.2
			2007	1,850	397	21.5	360	90.7
			2008	1,896	2,198	115.9	1,936	88.1
	Nephrops	Ila(EU),IV(EU)	2004	18,987	16,047	84.5	15,145	94.4
			2005	21,350	18,101	84.8	18,079	99.9
			2006	24,380	24,432	100.2	21,003	86.0
			2007	26,144	24,837	95.0	21,207	85.4
			2008	26,144	24,660	94.3	19,618	79.6
Nephrops	Nephrops	IV(Norway)	2004	11,000	4,045	36.8	1,586	39.2
			2005	7,000	2,488	35.5	1,006	40.4
			2006	7,000	2,581	36.9	1,234	47.8
			2007	1,300	61	4.7	-	-
			2008	1,250	60	4.8	4	6.7
	Anglers	Ila(EU),IV(EU)	2004	7,000	6,157	88.0	6,048	98.2
			2005	10,314	8,950	86.8	8,059	90.0
			2006	10,314	9,509	92.2	7,845	82.5
			2007	11,345	9,313	82.1	8,739	93.8
			2008	11,345	9,258	81.6	8,816	95.2
Megrim	Megrim	Ila(EU),IV(EU)	2004	1,890	1,814	96.0	1,114	61.4
			2005	1,740	1,677	96.4	1,197	71.4
			2006	1,740	1,655	95.1	1,326	80.1
			2007	1,479	1,424	96.3	1,428	100.3
			2008	1,597	1,528	95.7	1,490	97.5
	Lemon sole & witches	Ila(EU),IV(EU)	2004	7,023	4,089	58.2	1,634	40.0
			2005	6,500	3,825	58.8	1,885	49.3
			2006	6,175	3,431	55.6	1,794	52.3
			2007	6,175	3,498	56.6	2,098	60.0
			2008	6,793	4,001	58.9	1,882	47.0
Skate & rays	Skate & rays	Ila(EU),IV(EU)	2004	3,503	2,266	64.7	1,115	49.2
			2005	3,220	2,080	64.6	825	39.7
			2006	2,737	1,695	61.9	726	42.8
			2007	2,190	1,020	46.6	706	69.2
			2008	1,643	766	46.6	763	99.6
	Dabs & flounder	Ila(EU),IV(EU)	2004	19,551	1,684	8.6	1,197	71.1
			2005	18,000	1,830	10.2	1,606	87.8
			2006	17,100	2,218	13.0	1,629	73.4
			2007	17,100	1,767	10.3	1,329	75.2
			2008	18,810	1,921	10.2	904	47.1
Turbot & brill	Turbot & brill	Ila(EU),IV(EU)	2004	4,877	732	15.0	605	82.7
			2005	4,550	672	14.8	579	86.2
			2006	4,323	551	12.7	523	94.9
			2007	4,323	736	17.0	630	85.6
			2008	5,263	763	14.5	452	59.2
	Spurdog	Ila(EU),IV(EU)	2004	4,472	3,595	80.4	1,052	29.3
			2005	1,136	925	81.4	489	52.9
			2006	691	778	112.6	207	26.6
			2007	791	640	80.9	128	20.0
			2008	581	470	80.9	94	20.0
Northern prawns	Northern prawns	Ila(EU),IV(EU)	2004	4,880	1,074	22.0	-	-
			2005	4,880	1,074	22.0	-	-
			2006	4,980	1,096	22.0	-	-
			2007	1,064	877	82.4	-	-
			2008	3,984	877	22.0	-	-
	Herring	IVa,b	2004	260,502	65,220	25.0	64,331	98.6
			2005	305,557	94,941	31.1	94,648	99.7
			2006	272,851	69,011	25.3	68,915	99.9
			2007	204,638	48,541	23.7	48,163	99.2
			2008	116,210	25,299	21.8	25,208	99.6

Area	Species	Sea area	Year	EU total	UK quota	UK uptake	% of Tonnes	% of quota
				allowable catch	After exchanges	TAC		
North sea	Herring	IVc,VIId	2004	66,098	4,481	6.8	4,501	100.4
			2005	74,293	6,082	8.2	5,861	96.4
			2006	50,023	5,246	10.5	5,221	99.5
			2007	37,517	3,874	10.3	3,564	92.0
			2008	26,661	2,602	9.8	2,525	97.0
	Mackerel	Ila (EU),III(EU), IV	2004	21,381	1,707	8.0	1,579	92.5
			2005	17,067	609	3.6	612	100.5
			2006	17,621	414	2.3	502	121.3
			2007	19,677	1,127	5.7	1,027	91.1
			2008	18,149	492	2.7	436	88.6
Horse mackerel	Horse mackerel	Ila(EU),IV(EU)	2004	46,788	6,219	13.3	2,554	41.1
			2005	40,616	2,366	5.8	1,800	76.1
			2006	40,957	3,917	9.6	2,168	55.3
			2007	40,983	3,629	8.9	3,625	99.9
			2008	37,230	2,923	7.9	1,528	52.3
	Blue whiting	I-VIII, XII, XIV	2004	-	-	-	-	-
			2005	-	-	-	-	-
			2006	344,063	80,179	23.3	79,577	99.2
			2007	279,058	55,565	19.9	53,653	96.6
			2008	175,466	35,172	20.0	35,105	99.8
Sandeel	Sandeel	Ila(EU),IV(EU)	2004	771,200	15,901	2.1	29	0.2
			2005	655,960	13,525	2.1	-	-
			2006	-	-	-	-	-
			2007	152,717	3,774	2.5	1,657	43.9
			2008	355,228	7,010	2.0	6,259	89.3
	Sandeel	IV (Norway)	2004	131,000	6,550	5.0	-	-
			2005	10,000	500	5.0	-	-
			2006	-	-	-	-	-
			2007	20,000	-	-	-	-
			2008	20,000	-	-	-	-
Pout & blue whiting	Pout & blue whiting	IV (ex EC)	2004	19,000	2,500	13.2	-	-
			2005	19,000	950	5.0	-	-
			2006	19,000	950	5.0	-	-
			2007	-	-	-	-	-
			2008	8,000	-	-	-	-
	Sprat	Ila(EU),IV(EU)	2004	238,000	9,035	3.8	1,480	16.4

Table 15. continued

Area	Species	Sea area	Year	EU total allowable catch		UK quota		UK uptake		EU total allowable catch		UK quota		UK uptake	
				After exchanges	% of TAC	Tonnes	% of quota	Tonnes	% of quota	Year	After exchanges	% of TAC	Tonnes	% of quota	Tonnes
West of Scotland	Herring	Vb(EU), Vla(N), Vlb	2004	29,340	17,776	60.6	17,723	99.7		2004	1,050	293	27.9	283	96.6
			2005	29,440	17,788	60.4	17,439	98.0		2005	1,000	251	25.1	217	86.5
			2006	33,340	18,809	56.4	18,326	97.4		2006	950	274	28.8	232	84.6
			2007	33,340	17,758	53.3	17,640	99.3		2007	893	272	30.5	245	89.9
			2008	26,540	14,277	53.8	14,086	98.7		2008	964	298	30.9	218	73.7
	Mackerel	II(excl EU,Ice)	2004	297,595	175,164	58.9	173,129	98.8		2004	390	80	20.5	79	99.0
		Vb(EU), VI, VII, VIII(excl c), XII(intl), XIVb(intl)	2005	217,477	128,690	59.2	127,929	99.4		2005	650	141	21.7	112	79.4
			2006	225,837	103,168	45.7	102,537	99.4		2006	650	168	25.8	86	51.4
	Herring	VII(intl), XIVb(intl)	2007	256,363	132,856	51.8	132,674	99.9		2007	650	138	21.2	91	65.9
			2008	234,082	125,078	53.4	124,492	99.5		2008	650	108	16.6	80	73.9
		Vla(Clyde)	2004	1,000	1,000	100.0	30	3.0							
			2005	1,000	996	99.6	333	33.4							
			2006	800	800	100.0	470	58.8							
			2007	800	800	100.0	598	74.8							
			2008	800	800	100.0	549	68.6							
Horse mackerel	Vb(EU), VI, VII, VIII(excl c), XII(intl), XIVb(intl)	2004	131,879	10,427	7.9	9,680	92.8		2004	17,450	5,709	32.7	5,174	90.6	
			2005	133,223	6,598	5.0	6,178	93.6		2005	19,544	6,507	33.3	5,546	85.2
			2006	135,257	11,101	8.2	10,507	94.6		2006	21,498	7,925	36.9	6,609	83.4
			2007	135,518	11,918	8.8	10,213	85.7		2007	25,153	9,119	36.3	7,096	77.8
			2008	167,920	23,218	13.8	8,809	37.9		2008	25,153	9,073	36.1	8,721	96.1
	Blue whiting (inc Biscay)	Vb(EU), VI, VII, VIII(excl c), XII(intl), XIVb(intl)	2004	209,653	105,130	50.1	59,798	56.9		2004	20,902	4,074	19.5	3,722	91.4
			2005	539,006	109,815	20.4	109,102	99.4		2005	25,082	5,047	20.1	4,074	80.7
			2006	-	-	-	-	-		2006	26,456	4,907	18.5	4,021	81.9
	Hake	Vb(EU), VI, VII, XII(intl), XIVb(intl)	2007	-	-	-	-	-		2007	28,080	5,468	19.5	4,993	91.3
			2008	-	-	-	-	-		2008	28,080	5,425	19.3	4,572	84.3
		Vb(EU), VI, VII, XII(intl), XIVb(intl)	2004	21,926	3,318	15.1	2,619	78.9		2004	18,099	2,772	15.3	1,705	61.5
			2005	23,888	3,896	16.3	3,046	78.2		2005	19,263	3,039	15.8	1,868	61.5
			2006	24,617	3,850	15.6	3,086	80.2		2006	18,300	2,918	15.9	1,636	56.1
			2007	29,541	5,775	19.5	3,546	61.4		2007	18,300	2,916	15.9	1,651	56.6
			2008	30,281	4,080	13.5	3,261	79.9		2008	18,300	2,624	14.3	1,798	68.5
Area VII	Cod	VIIa	2004	2,150	846	39.3	662	78.3		2004	4,800	2,674	55.7	2,482	92.8
			2005	2,150	819	38.1	599	73.1		2005	4,800	3,640	75.8	3,522	96.8
			2006	1,828	1,028	56.2	592	57.6		2006	4,800	4,238	88.3	3,822	90.2
			2007	1,462	724	49.5	432	59.7		2007	4,800	4,699	97.9	4,630	98.5
			2008	1,199	617	51.5	539	87.4		2008	4,800	4,948	103.1	4,897	99.0
	Cod	VII(excl a), VIII, IX,X	2004	5,700	490	8.6	398	81.2		2004	1,000	500	50.0	246	49.2
			2005	6,200	532	8.6	491	92.3		2005	1,000	467	46.7	264	56.5
			2006	5,580	689	12.3	646	93.8		2006	1,000	488	48.8	265	54.3
	Haddock	VII,VIII, IX,X	2007	4,743	595	12.5	598	100.5		2007	1,000	500	50.0	222	44.3
			2008	4,316	448	10.4	450	100.5		2008	1,000	500	50.0	106	21.3
			2004	9,600	847	8.8	743	87.7		2004	13,000	18	0.1	1	5.6
			2005	11,520	1,189	10.3	642	54.0		2005	13,000	18	0.1	1	5.6
			2006	11,520	1,154	10.0	696	60.3		2006	11,050	16	0.1	5	31.3
			2007	11,520	1,216	10.6	941	77.4		2007	9,393	64	0.7	63	98.9
			2008	11,579	1,327	11.5	1,103	83.1		2008	7,890	10	0.1	0	2.0
	Whiting	VIIa	2004	514	199	38.7	86	43.2		2004	9,600	5,040	52.5	836	16.6
			2005	514	199	38.7	47	23.6		2005	7,680	4,032	52.5	1,635	40.6
			2006	437	189	43.2	23	11.9		2006	6,144	3,226	52.5	1,974	61.2
			2007	371	163	43.9	5	3.2		2007	6,144	3,226	52.5	2,706	83.9
			2008	278	107	38.5	11	10.4		2008	6,144	4,626	75.3	3,366	72.8
	Whiting	VII(excl a)	2004	27,000	2,823	10.5	689	24.4		2004	20,120	7,824	38.9	7,523	96.2
			2005	21,600	2,485	11.5	566	22.8		2005	19,499	9,140	46.9	8,400	91.9
			2006	19,940	2,289	11.5	484	21.2		2006	18,920	8,662	45.8	8,053	93.0
			2007	19,940	2,269	11.4	636	28.0		2007	16,974	7,608	44.8	7,480	98.3
			2008	19,940	2,085	10.5	702	33.7		2008	17,057	6,018	35.3	5,653	93.9
	Saithe	VII,VIII, IX,X	2004	6,968	1,069	15.3	343	32.1		2004	2,200	897	40.8	810	90.3
			2005	5,574	855	15.3	210	24.6		2005	2,260	1,485	65.7	1,164	78.4
			2006	4,738	726	15.3	120	16.5		2006	2,760	1,405	50.9	1,126	80.1
			2007	3,790	581	15.3	90	15.5		2007	3,000	1,407	46.9	1,464	104.1
			2008	3,790	582	15.4	76	13.1		2008	2,500	1,050	42.0	898	85.5
	Plaice	VIIa	2004	1,340	464	34.6	372	80.2		2004	3,600	701	19.5	513	73.2
			2005	1,608	590	36.7	422	71.5		2005	3,600	666	18.5	587	88.1
			2006	1,608	707	44.0	412	58.2		2006	3,600	427	11.9	431	100.9
			2007	1,849	708	38.3	412	58.2		2007	3,950	477	12.1	348	73.0
			2008	1,849	735	39.8	300	40.7		2008	3,832	347	9.1	460	132.7
	Plaice	VIIde	2004	6,060	1,762	29.1	1,482	84.1		2004	1,000	100	10.0	41	41.0
			2005	5,151	1,477	28.7	1,290	87.3		2005	1,500	150	10.0	84	56.0
			2006	5,151	1,644	31.9	1,503	91.4		2006	1,500	150	10.0	132	88.3
			2007	5,050	1,615	32.0	1,135	70.3		2007	1,500	250	16.7	184	73.7
			2008	5,050	1,369	27.1	1,134	82.8		2008	1,500	150	10.0	111	74.0
	Plaice	VIIfg	2004	560	110	19.6	87	79.1		2004	100	50	50.0	5	10.0
			2005	476	69	14.5	55	79.7		2005	100	50	50.0	21	42.0
			2006	476	119	25.0	87	73.0		2006	75	37	49.3	9	23.2
			2007	417	72	17.3	61	85.3		2007	74	37	50.0	7	18.9
			2008	491	94	19.1	62	66.4		2008	50	25	50.0	6	25.2
	Plaice	VIIhk	2004	466	72	15.5	36	50.0		2004	450	240	53.3	7	2.9
			2005	466	58	12.4	28	48.3		2005	450	240	53.3	93	38.8
			2006	396	50	12.6	19	37.0		2006	450	240	53.3	76	31.6
			2007	337	42	12.5	20	47.6		2007	450	240	53.3	42	17.4
			2008	303	32	10.6	12	37.8		2008	350	186	53.1	56	30.0
	Sole	VIIa	2004	800	188	23.5	107	56.9		2004	71,542</td				

Table 15. continued

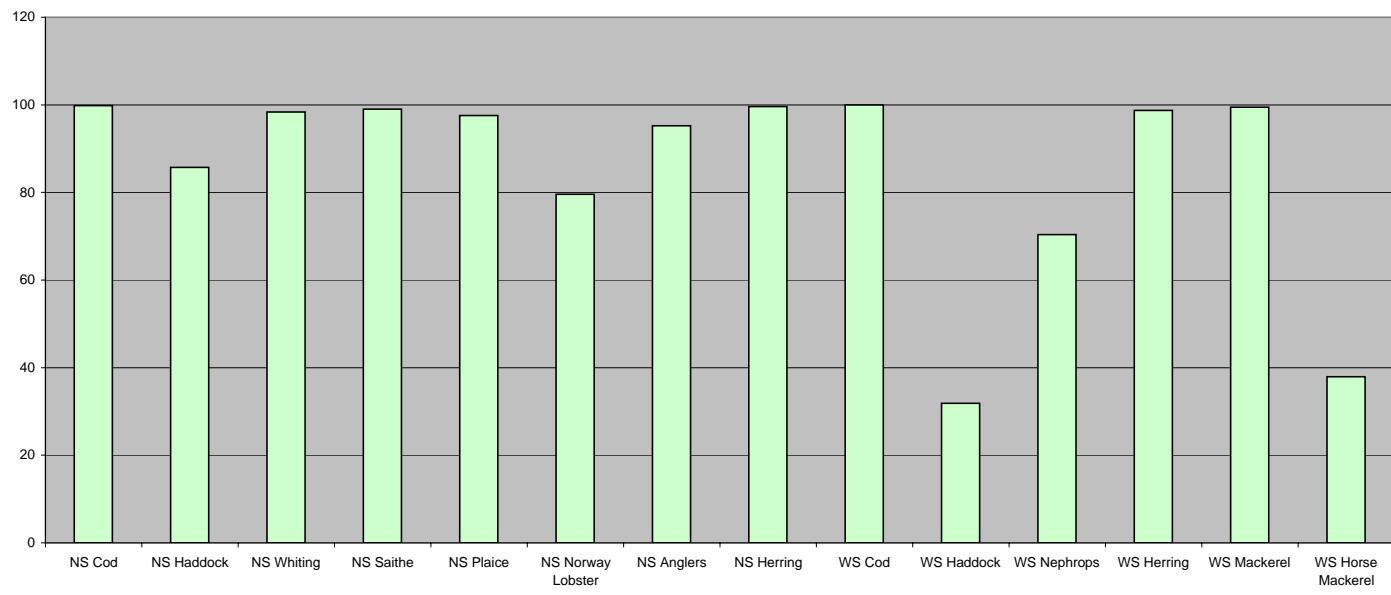
Area	Species	Sea area	Year	EU total allowable catch		UK quota		UK uptake	
				After exchanges	% of TAC	Tonnes	% of quota	Tonnes	% of quota
Faroes	Cod/haddock	Vb (Faroes)	2004	500	465	93.0	437	94.0	
			2005	500	480	96.0	447	93.1	
			2006	500	480	96.0	385	80.2	
			2007	500	480	96.0	460	95.8	
			2008	500	480	96.0	469	97.6	
Saithe	Saithe	Vb (Faroes)	2004	2,500	863	34.5	816	94.6	
			2005	2,500	1,069	42.8	1,010	94.5	
			2006	2,800	1,216	43.4	1,099	90.4	
			2007	2,700	1,016	37.6	408	40.2	
			2008	2,425	807	33.3	358	44.3	
Redfish	Redfish	Vb (Faroes)	2004	6,300	1,867	29.6	140	7.5	
			2005	4,000	854	21.4	106	12.4	
			2006	3,000	232	7.7	66	28.4	
			2007	2,265	44	1.9	9	20.5	
			2008	1,600	67	4.2	6	9.0	
Ling/blue ling	Ling/blue ling	Vb (Faroes)	2004	3,240	444	13.7	284	64.0	
			2005	3,240	334	10.3	302	90.4	
			2006	3,065	245	8.0	151	61.6	
			2007	3,065	224	7.3	165	73.7	
			2008	3,065	275	9.0	121	44.1	
Flatfish	Flatfish	Vb (Faroes)	2004	1,000	680	68.0	111	16.3	
			2005	600	408	68.0	93	22.8	
			2006	450	294	65.3	66	22.4	
			2007	300	201	67.0	21	10.4	
			2008	300	204	68.0	21	10.4	
Other species	Other species	Vb (Faroes)	2004	760	221	29.1	224	101.4	
			2005	760	319	42.0	301	94.4	
			2006	760	345	45.4	315	91.3	
			2007	760	200	26.3	159	79.5	
			2008	760	180	23.7	98	54.4	
Blue whiting	Blue whiting	Vb (Faroes)	2004	16,000	4,040	25.3	807	20.0	
			2005	16,000	2,806	17.5	2,805	100.0	
			2006	16,000	2,564	16.0	2,564	100.0	
			2007	18,000	4,396	24.4	2,813	64.0	
			2008	12,240	4,385	35.8	3,042	69.4	

Area	Species	Sea area	Year	EU total allowable catch		UK quota		UK uptake	
				After exchanges	% of TAC	Tonnes	% of quota	Tonnes	% of quota
Greenland	Redfish	V, XIV (Greenland)	2004	25,500	338	1.3	338	100.0	
			2005	15,938	284	1.8	108	38.0	
			2006	13,229	66	0.5	-	-	
			2007	6,049	42	0.7	8	19.0	
			2008	-	-	-	-	-	-
Greenland	halibut	V, XIV (Greenland)	2004	4,800	1,615	33.6	1,572	97.3	
			2005	6,300	271	4.3	272	100.4	
			2006	6,300	1	0.0	-	-	
			2007	7,071	516	7.3	515	99.9	
			2008	7,500	480	6.4	131	27.4	
Iceland	Redfish	Va (Iceland)	2004	3,000	1,710	57.0	972	56.8	
			2005	3,000	1,625	54.2	1,125	69.2	
			2006	1,160	1,160	100.0	400	34.5	
			2007	3,000	1,160	38.7	297	25.6	
			2008	-	-	-	-	-	-

Source : EU Commission

UK figures are as reported to the EC Commission in 2006. This data, however, is still provisional and does not take into account flexibility arrangements, or small adjustments required to UK landings abroad by other member states.

Chart 6. UK percentage uptake of main quota stocks, 2008



NS: North Sea WS: West of Scotland

Table 16. Fixed quota units (thousands), by sea area and country, 1st January 2009

	North Sea (1)			West of Scotland (2)			Area VII		
	Scottish vessels	Other UK vessels	Held in PO (3) pools	Scottish vessels	Other UK vessels	Held in PO (3) pools	Scottish vessels	Other UK vessels	Held in PO (3) pools
Demersal	1,194	479	808	2,602	987	214	179	80	143
Pelagic	199	54	230	79	33	62	6	54	27
Shellfish	212	27	22	105	24	3	93	7	85
Total	1,606	560	1,060	2,786	1,044	279	277	141	254

(1) includes southern North Sea herring (2) includes western hake (3) Producer Organisations

Table 17. Live weight and value of landings by species type, 2004 to 2008

		Tonnes (thousand)					Value (£ million) (1)					Value (£ million) (2008 prices)				
		2004	2005	2006	2007	2008	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Landings by UK vessels into:																
Scotland	Demersal	93.2	94.6	88.0	79.9	84.1	96.2	108.3	120.5	113.8	120.0	106.0	117.1	126.6	116.3	120.0
	Pelagic	191.6	217.2	144.0	165.3	135.4	63.2	91.9	65.5	75.3	74.6	69.6	99.4	68.8	76.9	74.6
	Shellfish	52.5	54.5	57.3	65.9	63.6	99.2	108.5	137.7	159.2	156.1	109.3	117.4	144.6	162.7	156.1
	Total	337.2	366.3	289.2	311.1	283.1	258.6	308.7	323.7	348.3	350.7	284.8	333.8	339.9	355.9	350.7
Rest of UK	Demersal	37.8	34.4	31.3	33.1	25.6	66.4	64.3	62.4	66.7	59.8	73.1	69.5	65.5	68.1	59.8
	Pelagic	12.9	21.0	19.9	21.2	20.7	4.8	7.8	8.3	8.8	8.0	5.3	8.4	8.8	9.0	8.0
	Shellfish	73.6	70.0	76.1	74.4	78.7	74.0	75.2	99.4	112.0	107.5	81.5	81.4	104.4	114.4	107.5
	Total	124.3	125.4	127.3	128.7	125.1	145.2	147.3	170.1	187.5	175.2	159.9	159.3	178.7	191.6	175.2
Landings by foreign vessels into:																
Scotland	Demersal	36.3	30.0	25.9	26.6	25.2	44.8	42.3	36.9	29.2	28.8	49.3	45.7	38.7	29.9	28.8
	Pelagic	38.6	44.2	69.1	63.4	87.1	9.1	18.6	28.1	23.2	30.8	10.0	20.1	29.5	23.7	30.8
	Shellfish	0.3	0.5	0.7	0.8	0.9	0.5	0.6	1.9	2.4	1.2	0.6	0.6	2.0	2.4	1.2
	Total	75.2	74.7	95.7	90.7	113.2	54.4	61.6	66.9	54.7	60.9	59.9	66.6	70.3	55.9	60.9
Rest of UK	Demersal	45.4	70.7	30.3	16.4	12.7	53.6	100.8	39.3	28.3	18.9	59.0	109.0	41.3	28.9	18.9
	Pelagic	0.0	0.4	0.6	1.5	0.6	0.0	0.3	0.1	1.1	0.3	0.0	0.3	0.1	1.1	0.3
	Shellfish	1.6	1.3	1.2	1.2	1.2	2.6	1.7	1.7	1.7	1.7	2.9	1.8	1.8	1.8	1.7
	Total	47.0	72.4	32.2	19.1	14.5	56.2	102.7	41.2	31.1	20.9	61.9	111.1	43.2	31.8	20.9
Landings by UK vessels into UK	Demersal	131.0	129.0	119.3	113.1	109.8	162.6	172.6	182.9	180.5	179.8	179.1	186.6	192.1	184.4	179.8
	Pelagic	204.5	238.2	163.9	186.5	156.1	68.0	99.7	73.8	84.1	82.6	74.9	107.8	77.5	85.9	82.6
	Shellfish	126.1	124.5	133.4	140.3	142.3	173.2	183.8	237.1	271.2	263.6	190.8	198.7	249.0	277.1	263.6
	Total	461.5	491.7	416.5	439.8	408.2	403.7	456.0	493.8	535.7	526.0	444.7	493.1	518.6	547.4	526.0
All landings into UK	Demersal	212.7	229.7	175.6	156.0	147.7	261.0	315.7	259.1	238.0	227.5	287.5	341.4	272.1	243.2	227.5
	Pelagic	243.1	282.8	233.6	251.3	243.8	77.1	118.6	102.1	108.3	113.6	84.9	128.2	107.2	110.7	113.6
	Shellfish	128.0	126.3	135.3	142.2	144.5	176.3	186.1	240.8	275.3	266.6	194.2	201.2	252.9	281.3	266.6
	Total	583.7	638.8	544.4	549.6	535.9	514.4	620.3	601.9	621.6	607.7	566.6	670.8	632.2	635.2	607.7
Landings by UK vessels into Scotland as per cent of landings by UK vessels into UK	Demersal	71.1	73.3	73.7	70.7	76.6	59.2	62.7	65.9	63.1	66.7					
	Pelagic	93.7	91.2	87.9	88.6	86.7	92.9	92.2	88.7	89.5	90.3					
	Shellfish	41.6	43.8	42.9	47.0	44.7	57.3	59.1	58.1	58.7	59.2					
	Total	73.1	74.5	69.4	70.7	69.4	64.1	67.7	65.5	65.0	66.7					
Landings into Scotland as per cent of landings into UK	Demersal	60.9	54.2	64.9	68.3	74.0	54.0	47.7	60.8	60.1	65.4					
	Pelagic	94.7	92.4	91.2	91.0	91.3	93.8	93.2	91.7	90.9	92.7					
	Shellfish	41.3	43.5	42.8	46.9	44.7	56.6	58.7	58.0	58.7	59.0					
	Total	70.6	69.0	70.7	73.1	74.0	60.8	59.7	64.9	64.8	67.7					
Scottish based vessels																
- landings into UK	Demersal	88.1	88.3	82.9	76.7	81.3	89.7	101.6	115.0	110.5	118.2	98.8	109.9	120.8	112.9	118.2
	Pelagic	191.9	216.9	141.0	156.6	130.9	63.2	91.9	64.5	71.4	71.5	69.6	99.3	67.7	73.0	71.5
	Shellfish	54.1	54.7	58.6	66.4	64.3	101.5	110.0	138.9	161.2	153.0	111.8	118.9	145.9	164.7	153.0
	Total	334.1	359.9	282.5	299.7	276.5	254.4	303.4	318.4	343.1	342.7	280.2	328.1	334.4	350.6	342.7
- landings abroad	Demersal	13.1	11.4	11.2	12.5	18.4	21.7	21.4	21.4	19.3	21.2	23.9	23.2	22.5	19.7	21.2
	Pelagic	79.4	111.2	84.8	56.8	76.0	22.0	22.5	27.1	19.2	29.8	24.2	24.3	28.5	19.6	29.8
	Shellfish	0.8	0.6	0.8	0.5	0.6	2.1	1.8	1.6	1.5	1.8	2.3	2.0	1.7	1.5	1.8
	Total	93.3	123.2	96.8	99.8	95.0	45.9	45.6	50.1	40.0	52.8	50.6	49.4	52.7	40.9	52.8
Other UK based vessels																
- landings into UK	Demersal	42.9	40.6	36.4	36.4	28.5	72.9	71.0	67.9	70.0	61.6	80.3	76.8	71.3	71.5	61.6
	Pelagic	12.6	21.4	22.9	29.8	25.2	4.8	7.8	9.4	12.6	11.0	5.3	8.4	9.8	12.9	11.0
	Shellfish	72.0	69.8	74.8	73.9	78.0	71.7	73.8	98.2	110.0	110.6	79.0	79.8	103.1	112.4	110.6
	Total	127.4	131.8	134.1	140.1	131.7	149.3	152.6	175.5	192.6	183.3	164.5	165.0	184.3	196.8	183.3
- landings abroad	Demersal	28.6	24.6	24.0	22.5	22.8	33.7	35.0	29.5	30.7	35.6	37.1	37.8	31.0	31.3	35.6
	Pelagic	65.4	60.7	73.2	73.3	53.0	19.3	21.2	31.5	31.3	23.3	21.3	22.9	33.1	32.0	23.3
	Shellfish	4.9	7.7	3.8	5.0	4.5	8.6	13.3	5.3	7.9	6.0	9.5	14.4	5.6	8.1	6.0
	Total	98.9	92.9	100.9	108.0	80.3	61.7	69.5	66.4	69.9	64.9	68.0	75.2	69.7	71.5	64.9
Landings by UK vessels	Demersal	172.7	164.9	154.4	148.1	151.1	218.0	229.0	233.8	230.4	236.7	240.1	247.7	245.6	235.5	236.7
	Pelagic	349.3	410.1	321.9	316.6	285.0	109.3	143.3	132.5	134.6	135.6	120.4	155.0	139.2	137.6	135.6
	Shellfish	131.8	132.8	137.9	145.8	147.4	183.9	198.9	244.0	280.6	271.4	202.6	215.1	256.3	286.7	271.4
	Total	653.7	707.8	614.2	610.4	583.5	511.3	571.2	610.3	645.7	643.7	563.2	617.6	641.0	659.8	643.7
Percent landed by Scottish based vessels	Demersal	58.6	60.5	60.9	60.3	66.0	51.1	53.7	58.3	56.3	58.9					
	Pelagic	77.7	80.0	70.2	67.4	72.6	78.0	79.8	69.1	67.3	74.7					
	Shellfish	41.7	41.6	43.0	45.9	44.0	56.3	56.2	57.6	58.0	57.0					
	Total	65.4	68.2	61.7	60.5	63.7	58.7	61.1	60.4	59.3	61.4					

Table 18. Voyages and landings by Scottish based vessels by landing district, 2007 and 2008

Voyages ending in district:	2007			2008		
	Number	Tonnes	Value (£'000)	Number	Tonnes	Value (£'000)
Eyemouth	6,156	2,545	6,361	5,300	1,914	4,883
Pittenweem	5,093	1,824	4,617	5,130	1,737	4,289
Aberdeen	2,471	10,817	11,119	2,266	7,057	8,227
Peterhead	2,664	110,181	89,851	2,658	109,741	96,944
Fraserburgh	5,834	27,761	52,120	6,354	27,135	45,572
Buckie	2,104	1,441	3,240	1,900	1,058	2,499
Scrabster	2,803	9,825	15,992	2,821	10,914	18,687
Orkney	3,478	3,177	5,742	3,613	2,952	5,566
Shetland	4,458	85,604	56,533	5,156	69,407	58,837
Stormeay	8,880	4,187	11,669	7,770	3,813	11,259
Lochinver	1,756	4,089	7,864	1,718	2,680	6,176
Kinlochbervie	674	4,359	7,362	635	4,879	9,177
Ullapool	2,965	3,837	7,268	2,783	4,230	9,329
Mallaig	2,854	4,214	10,206	2,779	3,705	9,538
Oban	4,126	3,327	8,483	3,926	3,231	8,006
Campbeltown	9,603	5,650</				

Table 19. Liveweight and value of landings into the UK by UK vessels, by main species (over £5m value in 2008) and country of landing, 2004 to 2008

		Tonnes (thousand)					Value (£ million) (1)				
		2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
UK vessels into: Scotland	Cod	7.2	7.3	7.3	7.1	7.6	12.4	13.0	14.0	14.6	16.1
	Haddock	42.7	45.3	37.4	29.5	29.5	30.4	36.7	43.8	37.6	32.7
	Hake	0.9	1.5	1.8	2.2	3.5	2.1	4.1	5.0	3.0	6.2
	Megrim	2.0	1.8	1.9	2.3	2.5	4.0	3.8	4.6	5.3	6.9
	Monks	7.8	9.6	9.3	10.3	10.1	16.4	23.9	25.0	25.5	28.0
	Saithe	8.1	10.6	11.5	9.5	12.8	3.3	4.9	5.8	4.7	7.3
	Whiting	5.5	5.8	8.3	9.4	9.2	4.0	4.2	7.5	9.2	9.3
	Herring	53.5	71.4	57.1	45.2	32.4	6.5	14.4	13.2	8.4	8.3
	Mackerel	110.8	116.0	64.6	95.8	86.6	55.1	75.9	50.4	63.7	64.6
	Edible crabs	6.9	8.2	9.8	11.4	8.8	7.4	9.1	12.0	13.9	10.1
	Velvet crab	2.3	1.8	2.6	2.9	2.7	3.1	3.0	4.8	5.9	5.8
	Lobsters	0.4	0.4	0.7	0.9	1.0	4.4	4.5	7.6	9.8	10.9
	Nephrops	22.9	25.2	29.6	33.8	32.8	57.2	67.9	89.3	104.3	95.5
	Scallops	11.5	9.8	8.6	8.9	10.1	18.3	15.7	17.8	18.2	25.1
	Other	54.7	51.6	38.8	42.0	33.5	34.0	27.5	22.9	24.1	23.9
	Total	337.2	366.3	289.2	311.1	283.1	258.6	308.7	323.7	348.3	350.7
England and Wales	Dover Sole	2.0	1.8	1.9	2.1	1.9	12.8	12.4	14.6	15.4	14.0
	Monks	2.8	2.8	2.8	3.4	2.8	6.0	6.4	6.7	8.3	7.9
	Edible crabs	10.5	8.0	9.8	10.6	10.4	11.3	9.9	13.2	14.4	13.7
	Cockles	12.8	13.1	11.1	11.1	13.9	10.0	8.0	5.0	7.2	6.9
	Cuttlefish	5.0	3.0	3.6	4.4	3.6	4.1	3.0	5.2	5.5	5.2
	Lobsters	0.9	0.9	1.6	1.8	1.7	8.0	7.6	18.5	20.8	20.1
	Nephrops	2.8	3.9	5.5	4.1	2.3	5.9	8.4	13.8	10.5	5.5
	Scallops	8.9	10.4	10.1	11.5	12.3	12.7	16.4	15.4	20.0	19.5
	Whelks	10.6	10.2	11.2	12.4	13.1	5.8	6.2	6.5	7.4	9.0
	Other	54.1	56.3	52.1	49.5	42.6	54.1	54.4	50.8	58.2	48.3
	Total	110.5	110.4	109.6	110.9	104.6	130.8	132.5	149.8	167.7	150.2
Northern Ireland	Nephrops	4.7	4.7	5.9	6.2	7.9	7.2	7.8	11.0	11.7	14.5
	Other	9.1	10.3	11.7	11.6	12.4	7.1	7.0	9.2	8.0	10.0
	Total	13.8	15.0	17.6	17.8	20.3	14.3	14.7	20.2	19.7	24.5
UK	Cod	15.2	13.8	12.9	12.8	9.8	22.7	21.8	20.8	21.7	20.3
	Dover Sole	2.0	1.8	1.9	2.1	1.9	12.9	12.5	15.0	15.8	14.1
	Haddock	45.4	47.6	38.9	32.3	31.9	32.7	38.7	45.2	39.9	35.0
	Hake	2.2	2.6	2.7	2.8	4.1	5.3	6.8	7.2	4.6	7.8
	Lemon Sole	2.1	2.1	2.0	2.0	1.7	6.0	6.4	6.1	6.3	5.3
	Megrim	3.4	3.3	3.0	3.4	3.5	7.7	8.3	8.2	8.5	10.1
	Monks	10.8	12.6	12.2	13.8	13.1	22.7	30.6	32.0	34.1	36.5
	Saithe	9.0	11.4	12.2	10.0	12.9	3.8	5.4	6.1	4.9	7.4
	Whiting	7.4	8.9	12.1	13.1	11.4	5.0	5.7	9.8	11.8	10.7
	Herring	56.2	76.4	62.1	50.7	38.2	7.6	15.9	14.5	9.5	9.7
	Mackerel	115.3	120.6	70.4	100.3	90.7	57.0	78.3	54.9	67.1	67.8
	Cockles	12.9	13.2	11.3	11.3	14.0	10.1	8.1	5.3	7.4	7.2
	Edible crabs	17.9	16.6	20.4	23.2	20.1	19.0	19.2	25.8	29.3	24.5
	Velvet crab	2.8	2.3	3.8	3.7	3.3	3.7	3.7	6.4	7.1	6.6
	Cuttlefish	5.0	3.0	3.6	4.4	3.6	4.1	3.0	5.2	5.5	5.2
	Lobsters	1.4	1.3	2.3	2.8	2.8	12.6	12.2	26.6	31.2	31.6
	Nephrops	30.4	33.8	41.0	44.1	42.9	70.3	84.0	114.2	126.5	115.5
	Scallops	21.1	20.6	19.0	20.8	23.0	31.8	32.7	33.7	38.8	46.3
	Squid	2.9	2.6	1.3	1.8	1.9	7.8	6.3	3.8	5.9	6.1
	Whelks	12.1	11.2	12.0	13.0	13.5	6.6	6.7	7.1	7.8	9.2
	Other	86.1	86.0	71.5	71.5	63.8	54.2	49.6	45.8	51.9	49.1
	Total	461.5	491.6	416.4	439.8	408.2	403.7	456.0	493.7	535.6	526.0

Table 20. Liveweight and value of landings into Scotland by UK vessels, by main species (value of £2.0m in 2008) 2004 to 2008

		Tonnes					Value (£ 000) (1)					£ per tonne (live weight)				
		2004	2005	2006	2007	2008	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Cod		7,178	7,323	7,292	7,115	7,645	12,373	13,008	14,017	14,649	16,054	1,724	1,776	1,922	2,059	2,100
Haddock		42,696	45,282	37,392	29,509	29,488	30,432	36,747	43,764	37,579	32,679	713	812	1,170	1,273	1,108
Hake		947	1,530	1,846	2,154	3,487	2,060	4,069	4,992	3,013	6,214	2,176	2,659	2,705	1,398	1,782
Lemon sole		671	878	879	946	933	2,065	2,035	2,147	2,416	2,321	3,076	2,317	2,442	2,554	2,486
Ling		3,760	2,948	2,616	2,511	2,571	3,939	3,239	3,137	3,084	3,161	1,048	1,099	1,199	1,228	1,229
Megrim		1,962	1,842	1,863	2,283	2,528	4,018	3,812	4,619	5,283	6,855	2,048	2,069	2,480	2,315	2,711
Monks		7,807	9,628	9,309	10,255	10,086	16,371	23,946	25,028	25,524	28,021	2,097	2,487	2,689	2,489	2,778
Saithe		8,137	10,551	11,497	9,545	12,783	3,317	4,876	5,809	4,659	7,334	408	462	505	488	574
Whiting		5,472	5,753	8,271	9,393	9,226	3,957	4,199	7,473	9,189	9,277	723	730	903	978	1,006
Other demersal		14,542	8,844	6,991	6,236	5,386	17,660	12,364	9,529	8,392	8,094	1,214	1,398	1,363	1,346	1,503
Total demersal		93,174	94,579	87,956	79,946	84,134	96,193	108,295	120,515	113,787	120,011	1,032	1,145	1,370	1,423	1,426
Blue whiting		24,819	28,767	21,381	21,886	15,345	1,339	1,367	1,799	2,686	1,449	54	48	84	123	94
Herring		53,510	71,385	57,081	45,158	32,367	6,519	14,446	13,164	8,387	8,272	122	202	231	186	256
Mackerel		110,757	115,970	64,590	95,788	86,619	55,065	75,939	50,403	63,749	64,634	497	655	780	666	746
Other pelagic		2,469	1,084	937	2,419	1,045	266	144	136	452	206	108	133	145	187	197
Total pelagic		191,555	217,205	143,989	165,250	135,376	63,189	91,895	65,502	75,274	74,562	330	423	455	456	551
Edible crabs		6,937	8,248	9,795	11,439	8,831	7,401	9,106	12,030	13,855	10,126	1,067	1,104	1,228	1,211	1,147
Lobsters		425	414	710	894	1,026	4,385	4,467	7,595	9,837	10,949	10,317	10,791	10,701	11,002	10,671
Nephrops		22,920	25,199	29,616	33,782	32,765	57,209	67,872	89,288	104,321	95,475	2,496	2,693	3,015	3,088	2,914
Scallops		11,538	9,777	8,600	8,862	10,086	18,324	15,720	17,825	18,247	25,094	1,588	1,608	2,073	2,059	2,488
Squid		2,125	1,898	871	1,193	1,515	5,276	4,182	2,239	3,275	4,384	2,482	2,203	2,572	2,746	2,893
Velvet crabs		2,298	1,802	2,593	2,946	2,711	3,116	2,995	4,757	5,852	5,832	1,356	1,662	1,835	1,986	2,152
Other shellfish		6,269	7,138	5,096	6,766	6,668	3,478	4,204	3,932	3,803	4,287	555	589	772	562	643
Total shellfish		52,513	54,476	57,280	65,882	63,601	99,189	108,545	137,666	159,190	156,147	1,889	1,993	2,403	2,416	2,455
Total landings		337,242	366,260	289,226	311,078	283,111	258,571	308,736	323,684	348,252	350,720	767				

Table 21. Liveweight and value (1) of landings into Scottish ports by UK vessels, by landing district and species type, 2004 to 2008

		2004		2005		2006		2007		2008	
		Tonnes	Value (£'000)								
Eyemouth	Demersal	2,472	2,181	1,776	1,853	1,123	1,484	437	489	231	247
	Pelagic	1	1	0	0	0	0	17	10	6	5
	Shellfish	1,295	3,090	1,235	3,248	1,965	5,644	2,403	6,574	2,110	5,555
	Total	3,768	5,271	3,010	5,101	3,088	7,128	2,858	7,072	2,348	5,808
Pittenweem	Demersal	103	125	5	5	16	25	7	10	5	7
	Pelagic	0	0	0	0	-	-	1	1	0	0
	Shellfish	1,313	2,615	1,444	3,301	1,631	3,950	1,824	4,642	1,736	4,287
	Total	1,416	2,740	1,449	3,306	1,648	3,975	1,832	4,653	1,741	4,294
Aberdeen	Demersal	12,494	10,169	11,573	10,934	6,717	8,370	3,311	4,563	2,571	3,234
	Pelagic	6,623	353	11,668	587	7,799	671	5,080	638	2,773	256
	Shellfish	2,695	4,933	1,922	3,663	2,194	5,152	2,927	6,755	2,254	5,687
	Total	21,812	15,455	25,164	15,184	16,710	14,193	11,318	11,956	7,598	9,177
Peterhead	Demersal	29,018	29,112	35,659	37,150	35,541	45,144	35,549	48,070	39,348	50,850
	Pelagic	82,007	28,353	79,058	37,114	66,986	32,879	79,057	36,097	70,635	39,338
	Shellfish	2,675	6,224	2,773	6,891	2,472	7,371	2,802	9,917	3,414	10,231
	Total	113,700	63,689	117,490	81,154	104,998	85,393	117,408	94,083	113,397	100,419
Fraserburgh	Demersal	12,156	9,880	12,475	13,012	11,299	14,577	8,917	11,921	9,194	12,105
	Pelagic	21,291	7,610	23,275	12,876	7,367	5,776	7,178	4,244	6,570	3,097
	Shellfish	9,222	19,485	10,955	26,219	11,462	33,058	12,659	38,517	12,487	36,891
	Total	42,670	36,975	46,705	52,107	30,129	53,411	28,755	54,683	28,251	52,093
Buckie	Demersal	887	946	667	894	368	598	219	404	65	155
	Pelagic	4	1	3	1	-	-	1	0	5	3
	Shellfish	1,980	3,844	1,919	3,975	1,338	2,912	1,245	2,881	1,008	2,374
	Total	2,871	4,791	2,589	4,870	1,706	3,509	1,465	3,285	1,077	2,533
Scrabster	Demersal	10,657	12,429	10,067	12,121	8,429	11,267	6,959	11,138	8,228	14,047
	Pelagic	12	5	12	5	0	1	0	0	1	1
	Shellfish	5,458	5,768	5,188	6,071	5,135	6,742	5,274	7,585	4,404	6,757
	Total	16,127	18,201	15,267	18,197	13,564	18,009	12,233	18,723	12,633	20,805
Orkney	Demersal	50	21	30	31	51	51	7	6	36	66
	Pelagic	1	0	3	3	8	10	8	4	7	4
	Shellfish	3,375	4,713	3,608	5,349	3,079	5,306	3,192	5,761	2,926	5,524
	Total	3,426	4,734	3,642	5,382	3,137	5,367	3,207	5,771	2,969	5,595
Shetland	Demersal	9,018	9,042	9,664	11,569	11,514	16,520	12,814	19,065	15,226	23,939
	Pelagic	80,005	26,619	102,191	41,165	61,614	26,016	73,578	34,133	55,318	31,845
	Shellfish	1,137	1,706	1,059	1,928	1,740	4,838	1,870	4,502	2,222	5,363
	Total	90,159	37,366	112,914	54,663	74,868	47,374	88,261	57,699	72,766	61,147
Stornoway	Demersal	318	242	172	169	125	250	142	168	119	162
	Pelagic	-	-	0	0	4	4	1	0	0	0
	Shellfish	3,705	9,127	3,465	8,627	4,089	12,501	4,056	11,526	3,708	11,130
	Total	4,022	9,370	3,637	8,796	4,218	12,754	4,199	11,695	3,827	11,292
Lochinver	Demersal	3,623	5,748	2,525	5,902	2,472	6,210	3,129	5,084	1,780	3,556
	Pelagic	-	-	-	-	-	-	9	6	-	-
	Shellfish	861	2,647	707	1,967	985	2,611	1,059	2,822	900	2,620
	Total	4,484	8,395	3,232	7,869	3,457	8,821	4,197	7,912	2,680	6,176
Kinlochbervie	Demersal	5,606	6,671	4,364	6,507	4,197	6,534	4,017	6,495	4,269	6,831
	Pelagic	2	0	8	2	7	1	-	-	0	0
	Shellfish	464	1,029	369	785	495	1,088	385	927	629	2,371
	Total	6,072	7,699	4,741	7,294	4,699	7,624	4,402	7,423	4,898	9,203
Ullapool	Demersal	4,061	6,636	3,770	5,902	4,363	6,829	2,838	4,274	2,170	3,809
	Pelagic	168	65	33	18	203	144	125	77	0	0
	Shellfish	1,484	3,476	1,417	3,741	1,945	4,794	2,031	4,786	2,158	5,681
	Total	5,713	10,178	5,220	9,661	6,511	11,767	4,994	9,136	4,328	9,490
Mallaig	Demersal	1,541	1,381	924	989	996	1,404	1,130	1,431	729	833
	Pelagic	1,440	182	953	126	0	0	6	1	-	-
	Shellfish	2,944	5,849	2,754	5,784	3,010	7,820	3,301	9,185	3,151	9,059
	Total	5,925	7,412	4,632	6,899	4,007	9,225	4,437	10,617	3,880	9,891
Oban	Demersal	136	159	299	390	84	131	105	130	28	27
	Pelagic	-	-	-	0	0	-	-	0	0	0
	Shellfish	3,185	6,181	3,047	5,843	3,032	7,170	3,429	8,788	3,429	8,488
	Total	3,320	6,340	3,346	6,233	3,116	7,301	3,535	8,919	3,457	8,515
Campbeltown	Demersal	98	72	68	61	81	95	172	179	86	80
	Pelagic	0	0	0	0	0	0	165	28	54	10
	Shellfish	5,063	7,551	4,454	8,439	5,017	10,620	6,769	15,080	5,879	13,900
	Total	5,162	7,624	4,523	8,501	5,098	10,715	7,107	15,286	6,019	13,991
Ayr	Demersal	751	1,156	476	714	481	895	172	329	43	58
	Pelagic	0	0	1	2	0	0	24	36	2	2
	Shellfish	3,911	4,761	6,084	6,439	5,486	8,445	8,269	10,450	8,508	10,493
	Total	4,663	5,916	6,561	7,155	5,967	9,340	8,465	10,815	8,553	10,553
Portree	Demersal	187	223	65	89	101	133	19	31	4	5
	Pelagic	-	-	-	-	-	-	-	-	5	1
	Shellfish	1,747	6,191	2,075	6,275	2,204	7,645	2,386	8,494	2,679	9,736
	Total	1,934	6,414	2,140	6,364	2,305	7,777	2,405	8,524	2,687	9,742
Total	Demersal	93,174	96,193	94,579	108,295	87,956	120,515	79,946	113,787	84,134	120,011
	Pelagic	191,555	63,189	217,205	91,895	143,989	65,502	165,250	75,274	135,376	74,562
	Shellfish	52,513	99,189	54,476	108,545	57,280	137,666	65,882	159,190	63,601	156,147
	Total	337,242	258,571	366,260	308,736	289,226	323,684	311,078	348,252	283,111	350,720

(1) When the Register of Buyers and Sellers (RBS) was introduced in September 2005, Sales Notes were not initially required for sales of shellfish and information on the value of such landings is consequently missing. The value has therefore been estimated for a number of landings, mostly shellfish, relating to voyages starting on or after 1 September 2005.

Table 22. Disposal of sea fish landed (1) into Scotland by UK vessels, 2004 to 2008

	Demersal					Pelagic				Shellfish					
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Human consumption	91.1	94.0	87.6	79.5	83.5	169.6	187.5	122.4	150.3	125.6	52.5	54.5	57.3	65.9	63.6
Klondyked	0.0	0.0	-	0.0	0.0	0.0	0.0	-	-	0.0	0.0	0.0	0.0	0.0	0.0
Meal and oil	1.9	0.5	0.3	0.4	0.5	22.0	29.3	21.6	15.0	9.8	0.0	0.0	0.0	0.0	0.0
Dumped/ bait	0.1	0.1	0.1	0.1	0.2	0.0	0.1	-	-	0.0	0.0	0.0	-	0.0	0.0
Other	0.0	0.0	0.0	0.0	0.0	-	0.2	-	0.0	-	0.0	0.0	0.0	0.0	0.0
Total	93.2	94.6	88.0	79.9	84.1	191.6	217.2	144.0	165.3	135.4	52.5	54.5	57.3	65.9	63.6

(1) '000 tonnes

Table 23. Liveweight and value (1) of landings into Scotland by UK vessels, by landing district and main species, 2008

	Eyemouth	
	Tonnes	£'000
Haddock	128	116
Whiting	47	39
Other demersal	56	92
Total demersal	231	247
Total pelagic	6	5
Edible crabs	198	214
Lobsters	112	1,151
Nephrops	1,620	3,844
Scallops	48	121
Squid	29	83
Velvet crabs	86	132
Other shellfish	18	10
Total shellfish	2,110	5,555
Total landings	2,348	5,808

	Peterhead	
	Tonnes	£'000
Blue ling	20	27
Catfish	144	235
Cod	4,025	8,597
Dogfish spur	31	32
Haddock	16,926	19,201
Hake	1,420	2,129
Halibut	140	679
Lemon sole	554	1,438
Ling	655	812
Megrim	476	1,199
Monks	1,998	5,423
Plaice	323	294
Pollack	591	1,082
Redfish	53	56
Roes	31	82
Saithe	7,201	4,299
Skates & rays	52	37
Tusk	39	38
Whiting	4,335	4,608
Witches	208	308
Other demersal	126	273
Total demersal	39,348	50,850
Blue whiting	6,518	577
Herring	17,440	4,463
Horse mackerel	236	35
Mackerel	46,086	34,209
Pilchard	164	14
Sprats	192	39
Total pelagic	70,635	39,338
Edible crabs	71	82
Nephrops	2,801	8,819
Scallops	284	558
Squid	235	702
Other shellfish	22	69
Total shellfish	3,414	10,231
Total landings	113,397	100,419

	Buckie	
	Tonnes	£'000
Monks	25	79
Other demersal	39	77
Total demersal	65	155
Total pelagic	5	3
Edible crabs	37	39
Nephrops	310	835
Razor fish	26	71
Scallops	396	842
Squid	187	445
Velvet crabs	42	62
Other shellfish	10	79
Total shellfish	1,008	2,374
Total landings	1,077	2,533

	Shetland	
	Tonnes	£'000
Catfish	23	34
Cod	1,808	3,434
Haddock	4,144	5,034
Hake	234	285
Halibut	27	165
Lemon sole	82	235
Ling	687	806
Megrim	600	1,764
Monks	2,647	7,183
Plaice	227	166
Pollack	252	531
Saithe	1,890	968
Skates & rays	206	200
Tusk	35	28
Whiting	2,190	2,428
Witches	82	101
Other demersal	90	577
Total demersal	15,226	23,939
Blue whiting	6,064	623
Herring	12,706	3,173
Horse mackerel	199	51
Mackerel	36,294	27,994
Other pelagic	55	3
Total pelagic	55,318	31,845
Edible crabs	435	420
Green crabs	29	16
Lobsters	20	252
Nephrops	426	1,720
Scallops	878	1,817
Squid	130	401
Velvet crabs	300	725
Other shellfish	5	14
Total shellfish	2,222	5,363
Total landings	72,766	61,147

	Pittenweem	
	Tonnes	£'000
Total demersal	5	7
Total pelagic	0	0
Edible crabs	125	132
Lobsters	88	953
Nephrops	1,189	2,582
Razor fish	98	230
Scallops	21	36
Surf clams	101	142
Velvet crabs	92	169
Other shellfish	21	42
Total shellfish	1,736	4,287
Total landings	1,741	4,294

	Aberdeen	
	Tonnes	£'000
Cod	240	479
Haddock	1,477	1,669
Hake	50	75
Lemon sole	60	166
Ling	21	25
Monks	63	173
Plaice	33	32
Pollack	79	118
Saithe	263	145
Whiting	220	206
Other demersal	63	147
Total demersal	2,571	3,234
Blue whiting	2,763	250
Other pelagic	9	6
Total pelagic	2,773	256
Edible crabs	255	275
Lobsters	93	1,006
Nephrops	219	690
Scallops	1,521	3,381
Velvet crabs	149	295
Other shellfish	17	40
Total shellfish	2,254	5,687
Total landings	7,598	9,177

	Fraserburgh	
	Tonnes	£'000
Cod	559	1,011
Haddock	2,947	2,008
Hake	145	119
Halibut	80	407
Lemon sole	195	406
Ling	184	235
Megrim	333	823
Monks	1,684	4,697
Plaice	170	107
Saithe	597	316
Skates & rays	30	22
Whiting	1,788	1,311
Witches	365	413
Other demersal	118	232
Total demersal	9,194	12,105
Herring	2,162	625
Horse mackerel	198	63
Mackerel	4,209	2,409
Total pelagic	6,570	3,097
Edible crabs	332	435
Nephrops	11,197	30,015
Scallops	674	5,656
Squid	223	592
Velvet crabs	44	68
Other shellfish	17	125
Total shellfish	12,487	36,891
Total landings	28,251	52,093

	Orkney	
	Tonnes	£'000
Total demersal	36	66
Total pelagic	7	4
Edible crabs	1,624	1,795
Green crabs	125	68
Lobsters	120	1,289
Periwinkles	58	72
Scallops	145	395
Velvet crabs	837	1,871
Other shellfish	18	34
Total shellfish	2,926	5,524
Total landings	2,969	5,595

	Lochinver	
	Tonnes	£'000
Bream	30	30
Forkbeard	32	32
Haddock	149	180
Hake	704	1,513
Ling	331	410
Megrim	33	103
Monks	408	1,171
Saithe	24	14
Other demersal	70	103
Total demersal	1,780	3,556
Nephrops	856	2,518
Other shellfish	44	103
Total shellfish	900	2,620
Total landings	2,680	6,176

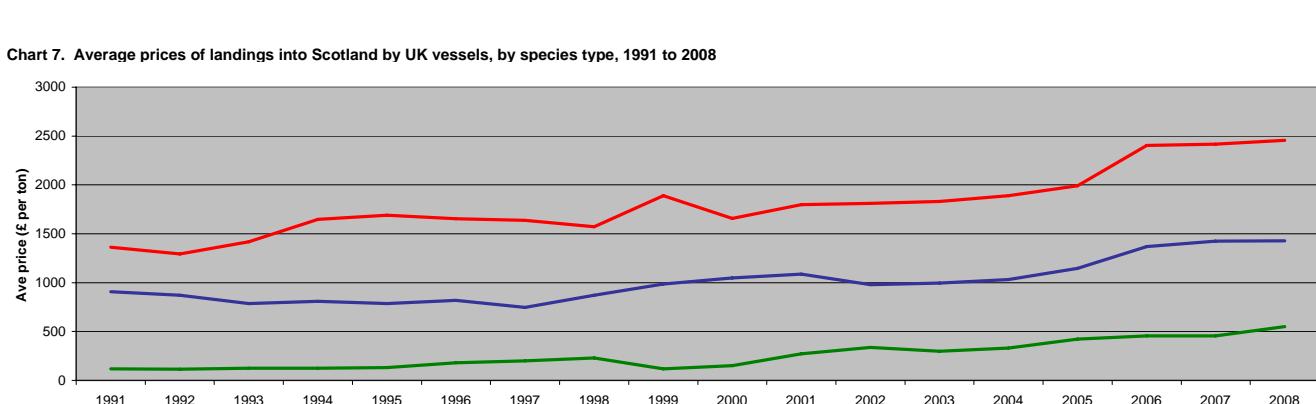


Table 23. continued

	Kinlochbervie	
	Tonnes	£'000
Blue ling	127	163
Cod	234	489
Dogfish portugese	34	26
Dogfish spur	23	38
Forkbeard	66	49
Haddock	1,141	1,369
Hake	96	125
Ling	190	248
Megrim	312	772
Monks	933	2,719
Plaice	20	13
Redfish	61	54
Saithe	731	388
Scabbardfish	23	21
Skates & rays	72	61
Tusk	46	39
Whiting	79	79
Other demersal	82	178
Total demersal	4,269	6,831
Total pelagic	0	0
Edible crabs	122	143
Lobsters	112	1,142
Nephrops	151	453
Scallops	34	59
Squid	199	551
Other shellfish	10	24
Total shellfish	629	2,371
Total landings	4,898	9,203

	Mallaig	
	Tonnes	£'000
Haddock	151	129
Hake	132	109
Megrim	40	68
Monks	81	214
Skates & rays	80	64
Whiting	122	102
Witches	50	44
Other demersal	75	102
Total demersal	729	833
Edible crabs	55	56
Nephrops	2,688	7,771
Razor fish	20	61
Scallops	295	816
Squid	23	62
Velvet crabs	54	118
Other shellfish	16	175
Total shellfish	3,151	9,059
Total landings	3,880	9,891

	Campbeltown	
	Tonnes	£'000
Haddock	55	46
Other demersal	32	34
Total demersal	86	80
Herring	54	10
Other pelagic	0	0
Total pelagic	54	10
Edible crabs	467	512
Green crabs	20	11
Lobsters	51	574
Nephrops	3,351	8,693
Razor fish	281	851
Scallops	1,310	2,396
Velvet crabs	377	826
Other shellfish	22	38
Total shellfish	5,879	13,900
Total landings	6,019	13,991

	Oban	
	Tonnes	£'000
Total demersal	28	27
Total pelagic	0	0
Edible crabs	828	883
Lobsters	70	735
Nephrops	1,149	4,037
Razor fish	35	103
Scallops	1,062	2,043
Velvet crabs	275	644
Other shellfish	9	43
Total shellfish	3,429	8,488
Total landings	3,457	8,515

	Ayr	
	Tonnes	£'000
Haddock	36	42
Other demersal	7	15
Total demersal	43	58
Total pelagic	2	2
Edible crabs	37	40
Lobsters	58	627
Nephrops	2,307	5,159
Queen scallops	4,552	1,685
Razor fish	65	178
Scallops	1,385	2,703
Whelks	94	69
Other shellfish	9	31
Total shellfish	8,508	10,493
Total landings	8,553	10,553

	All ports	
	Tonnes	£'000
Blue ling	222	290
Bream - rays	42	40
Catfish	206	330
Cod	7,645	16,054
Dogfish portugese	37	29
Dogfish spur	163	209
Forkbeard	124	108
Greenland halibut	144	233
Gurnards - red	65	19
Haddock	29,488	32,679
Hake	3,487	6,214
Halibut	278	1,428
John dory	47	240
Lemon sole	933	2,321
Ling	2,571	3,161
Megrim	2,528	6,855
Monks	10,086	28,021
Other flatfish	28	49
Plaice	832	658
Pollack	973	1,821
Redfish	174	178
Red mullet	21	27
Roes	43	113
Saithe	12,783	7,334
Scabbardfish	26	28
Skates & rays	626	527
Turbot	46	340
Tusk	167	146
Whiting	9,226	9,277
Witches	872	1,063
Other demersal	253	215
Total demersal	84,134	120,011
Blue whiting	15,345	1,449
Herring	32,367	8,272
Horse mackerel	633	149
Mackerel	86,619	64,634
Pilchards	164	14
Sprats	192	39
Other pelagic	56	3
Total pelagic	135,376	74,562
Edible crabs	8,831	10,126
Green crabs	207	114
Lobsters	1,026	10,949
Mussels	923	257
Nephrops	32,765	95,475
Periwinkles	58	73
Queen scallops	4,562	1,700
Razor fish	526	1,496
Scallops	10,086	25,094
Squid	1,515	4,384
Surf clams	101	142
Velvet crabs	2,711	5,832
Whelks	255	162
Other shellfish	35	343
Total shellfish	63,601	156,147
Total landings	283,111	350,720

(1) liveweight landings of 20 tonnes or more.

Chart 8. Liveweight landings into Scotland by UK vessels, by species type, 1968 to 2008

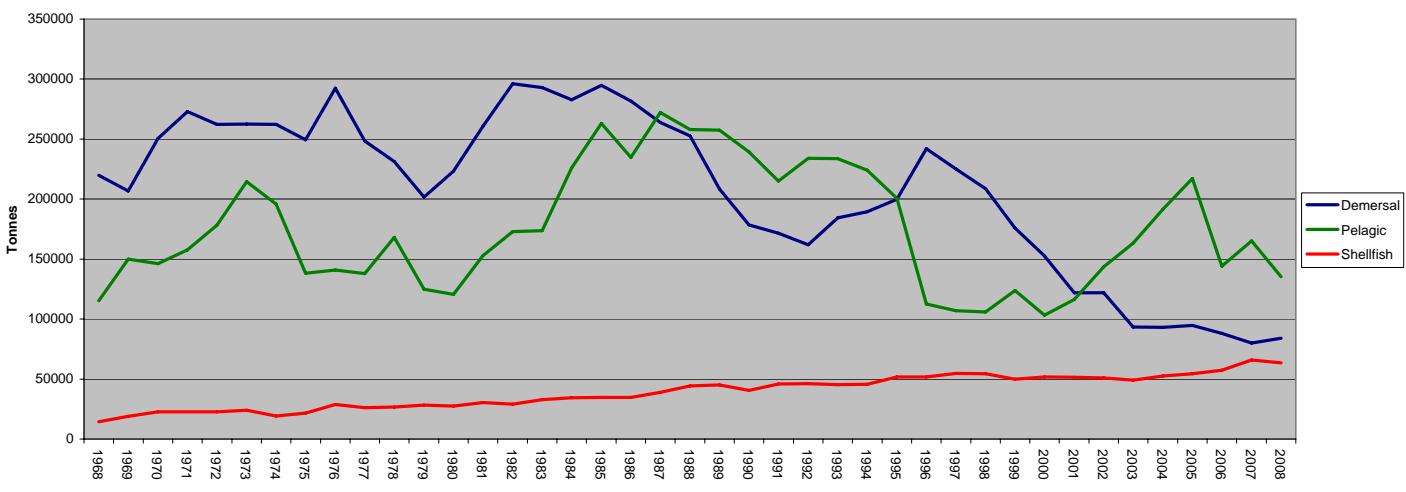


Chart 9. Average prices of landings into Scotland, by species type and month, 2008

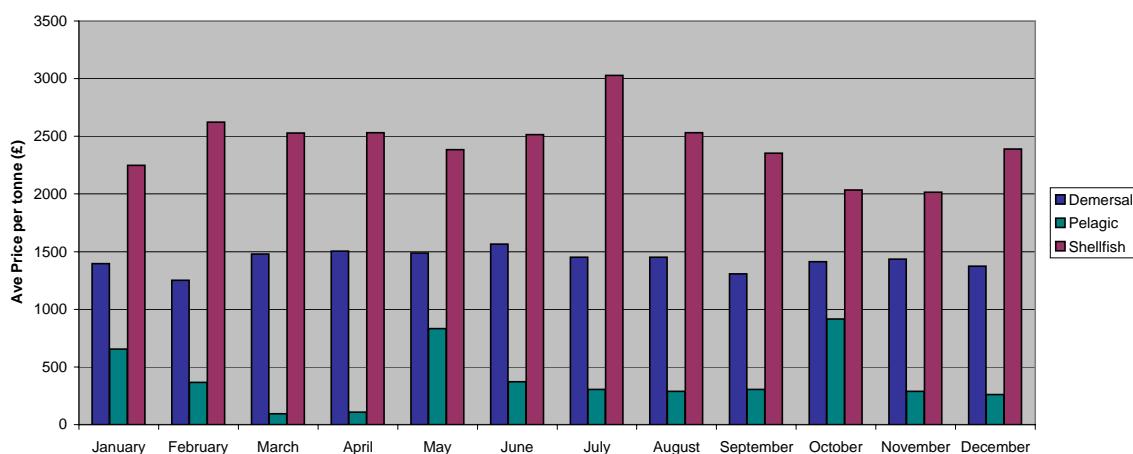


Table 24. Liveweight and value of landings into Scotland by foreign vessels, by main (1) species, 2004 to 2008

	Tonnes					Value (£'000) (1)				
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Blue ling	4,161	3,641	3,534	3,534	2,517	5,573	4,915	5,102	3,961	2,453
Cod	4,099	1,937	713	602	507	5,638	3,376	1,445	1,298	1,074
Hake	1,013	2,250	1,876	2,066	4,186	4,756	9,763	8,115	3,338	6,894
Ling	765	780	667	839	1,409	734	872	743	1,193	1,677
Monks	1,079	1,227	1,214	1,572	1,829	2,451	2,999	3,358	4,027	4,464
Roundnose grenadier	6,464	3,966	3,184	2,837	2,204	7,547	4,710	4,022	1,152	1,751
Saithe	7,796	7,823	8,137	8,208	5,406	3,910	4,525	4,181	3,934	2,297
Black scabbardfish	2,387	2,403	2,172	2,499	3,139	5,128	4,682	4,685	3,815	3,822
Other demersal	8,525	5,958	4,444	4,429	3,959	9,074	6,451	5,233	6,495	4,344
Total demersal	36,289	29,984	25,942	26,588	25,156	44,811	42,292	36,882	29,215	28,776
Argentines (Silver smelt)	101	-	3	-	2,256	16	-	2	-	1,150
Blue whiting	19,902	14,270	17,820	19,971	43,949	1,212	727	2,488	3,409	5,715
Herring	5,351	15,338	26,331	19,571	19,263	844	4,163	6,632	4,119	5,036
Mackerel	13,201	13,742	22,963	23,102	20,253	6,985	13,568	18,595	15,476	18,560
Other pelagic	72	850	1,982	712	1,423	1	172	394	148	388
Total pelagic	38,627	44,200	69,100	63,357	87,144	9,059	18,630	28,111	23,153	30,848
Total shelffish	326	526	693	764	929	482	648	1,949	2,365	1,232
Total	75,241	74,711	95,735	90,709	113,229	54,352	61,569	66,943	54,732	60,856

(1) landings of £1.0 million or more in 2008

Table 25 Liveweight and value of landings into Scotland by foreign vessels, by country of origin, 2004 to 2008

	Tonnes					Value (£'000) (1)				
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Denmark	4,571	8,675	14,731	12,139	6,835	555	1,486	5,604	5,237	5,776
Eire	18,089	16,337	18,989	15,753	10,727	7,531	9,833	10,248	8,839	7,179
Faroe	19,365	18,939	18,780	19,919	26,392	15,240	17,450	13,109	12,613	11,701
France	17,243	14,888	15,467	16,519	15,895	24,364	21,124	19,254	17,074	15,636
Germany	1,174	1,486	354	967	2,008	625	656	866	1,013	1,392
Iceland	1,513	1,454	1,768	-	1,605	178	71	156	-	144
Netherlands	-	-	16	124	82	-	-	30	248	152
Norway	11,370	9,404	20,782	21,611	46,157	782	1,740	9,289	6,094	12,551
Poland	34	359	2,665	979	-	12	160	1,207	617	-
Russia	43	-	-	-	-	31	-	-	-	-
Spain	1,579	2,674	2,183	1,779	3,164	5,000	8,866	7,181	2,677	5,922
Sweden	262	495	-	919	363	34	183	-	320	401
Total	75,241	74,711	95,735	90,709	113,229	54,352	61,569	66,943	54,732	60,856

Table 26. Liveweight and value of landings into Scotland by foreign vessels, by landing district, 2004 to 2008

	Tonnes					Value (£'000) (1)				
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
North east ports (2)	14,507	21,797	33,213	31,387	37,787	6,392	11,929	17,325	15,269	17,855
Other east coast	-	-	-	-	-	-	-	-	-	-
North mainland ports (3)	14,635	9,942	6,389	6,114	5,535	11,678	8,662	7,660	6,548	6,368
Orkney/Shetland	24,649	22,825	35,955	32,652	49,847	3,159	7,099	10,990	10,118	13,727
North west/WI ports (4)	21,372	20,146	20,145	20,556	20,059	32,974	33,879	30,925	22,797	22,906
South west ports (5)	77	-	34	-	-	149	-	42	-	-
Total	75,241	74,711	95,735	90,709	113,229	54,352	61,569	66,943	54,732	60,856

(1) When the Register of Buyers and Sellers (RBS) was introduced in September 2005, Sales Notes were not initially required for sales of shellfish and information on the value of such landings is consequently missing. The value has therefore been estimated for a number of landings, mostly shellfish, relating to voyages starting on or after 1 September 2005

(2) Aberdeen to Buckie port districts; (3) Scrabster to Kinlochbervie; (4) Lochinver to Oban; (5) Campbeltown to Ayr

Table 27. Liveweight and value of landings by Scottish based vessels, by main (1) species, 2004 to 2008

	Landings into UK & abroad (tonnes)														
	Into UK					Abroad				Total					
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Cod	6,986	7,133	7,106	6,971	7,362	338	188	230	254	244	7,325	7,321	7,336	7,226	7,606
Haddock	42,370	44,581	36,950	29,103	28,766	159	75	53	90	110	42,529	44,655	37,003	29,192	28,876
Hake	1,021	1,596	1,838	2,077	3,458	275	544	685	647	1,493	1,296	2,141	2,523	2,724	4,951
Lemon sole	670	877	878	942	892	160	196	233	234	156	830	1,073	1,112	1,176	1,048
Ling	3,359	2,775	2,440	2,360	2,496	141	44	63	86	172	3,500	2,819	2,503	2,446	2,669
Megrim	1,939	1,839	1,880	2,303	2,640	92	104	111	119	347	2,031	1,942	1,991	2,422	2,987
Monks	7,393	9,316	8,943	9,872	10,119	338	1,021	907	978	1,648	7,731	10,336	9,850	10,850	11,767
Plaice	885	933	1,004	777	830	6,999	5,502	5,041	4,605	4,264	7,885	6,435	6,045	5,382	5,093
Saithe	6,958	7,927	8,872	8,284	11,342	171	247	30	66	611	7,129	8,174	8,902	8,350	11,952
Whiting	5,564	6,018	8,466	9,473	9,090	63	49	62	29	46	5,627	6,067	8,528	9,502	9,136
Other demersal	10,971	5,330	4,539	4,521	4,277	4,370	3,392	3,752	5,439	9,342	15,341	8,722	8,291	9,960	13,620
Total demersal	88,116	88,325	82,916	76,683	81,272	13,107	11,361	11,168	12,547	18,433	101,224	99,666	94,085	89,230	99,705
Blue whiting	24,971	28,783	21,381	21,886	15,345	33,535	75,788	50,725	21,654	8,659	58,505	104,571	72,106	43,540	24,004
Herring	53,133	70,559	55,077	42,048	32,036	13,154	18,825	17,970	16,073	13,533	66,287	89,384	73,047	58,121	45,569
Mackerel	111,150	116,235	63,580	90,339	82,383	31,235	15,941	15,133	17,728	26,539	142,385	132,176	78,713	108,067	108,922
Other pelagic	2,632	1,279	938	2,376	1,129	1,484	653	996	1,299	27,249	4,116	1,932	1,934	3,675	28,378
Total pelagic	191,886	216,856	140,975	156,649	130,893	79,408	111,207	84,825	56,754	75,980	271,294	328,063	225,800	213,404	206,873
Edible crabs	5,919	6,418	8,384	10,000	7,684	58	61	85	89	50	5,977	6,479	8,469	10,089	7,734
Lobsters	413	406	708	885	1,029	1	2	3	1	0	414	408	711	886	1,029
Nephrops	22,719	24,928	29,449	32,134	30,313	35	167	204	206	198	22,754	25,094	29,652	32,340	30,511
Scallops	14,116	12,454	10,969	12,371	14,534	1	3	1	0	14	14,117	12,458	10,970	12,371	14,548
Squid	2,136	1,916	873	1,194	1,511	111	140	95	53	127	2,247	2,056	968	1,246	1,638
Velvet crabs	2,299	1,802	2,594	2,944	2,714	-	-	-	-	-	2,299	1,802	2,594	2,944	2,714
Other shellfish	6,454	6,750	5,595	6,862	6,559	555	267	374	124	181	7,008	7,017	5,969	6,986	6,740
Total shellfish	54,056	54,674	58,572	66,389	64,345	760	640	761	473	570	54,816	55,313	59,334	66,862	64,915
Total landings	334,058	359,855	282,463	299,721	276,510	93,275	123,208	96,755	69,774	94,983	427,333	483,062	379,218	369,496	371,493

	Landings into UK & abroad (value £'000) (2)														
	Into UK					Abroad				Total					
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Cod	12,036	12,671	13,654	14,380	15,532	526	301	399	637	591	12,562	12,971	14,053	15,017	16,123
Haddock	30,236	36,266	43,334	37,104	32,123	107	66	48	138	124	30,343	36,332	43,382	37,241	32,247
Hake	1,947	4,203	4,939	2,949	6,174	511	1,455	2,948	1,086	2,239	2,458	5,657	7,888	4,035	8,413
Lemon sole	2,049	2,030	2,145	2,407	2,234	351	461	687	765	480	2,401	2,492	2,832	3,172	2,714
Ling	3,504	3,072	2,937	2,899	3,072	176	90	67	107	186	3,680	3,163	3,004	3,006	3,258
Megrim	3,960	3,847	4,726	5,390	7,224	503	393	264	292	679	4,462	4,240	4,989	5,682	7,903
Monks	15,416	23,003	23,615	24,634	28,198	1,173	4,191	3,046	2,600	3,874	16,589	27,195	26,662	27,234	32,072
Plaice	690	853	874	689	658	8,675	7,433	6,934	6,326	6,005	9,365	8,286	7,808	7,014	6,662
Saithe	2,853	3,749	4,564	4,032	6,494	81	138	17	55	342	2,935	3,887	4,582	4,087	6,836
Whiting	3,983	4,248	7,561	9,224	9,171	41	29	50	32	38	4,023	4,277	7,611	9,255	9,209
Other demersal	13,004	7,607	6,625	6,794	7,291	9,603	6,799	6,964	7,272	6,687	22,607	14,405	13,589	14,066	13,978
Total demersal	89,679	101,549	114,975	110,501	118,171	21,746	21,355	21,425	19,309	21,246	111,425	122,904	136,400	129,810	139,416
Blue whiting	1,344	1,368	1,799	2,686	1,449	2,194	4,620	4,526	1,644	1,110	3,538	5,988	6,325	4,331	2,559
Herring	6,478	14,276	12,711	7,792	8,216	2,482	4,109	6,912	6,453	2,023	8,960	18,385	19,623	14,245	10,239
Mackerel	55,086	76,031	49,816	60,536	61,615	16,851	13,128	14,079	10,043	24,751	71,937	89,158	63,896	70,580	86,366
Other pelagic	309	187	139	415	242	517	611	1,621	1,088	1,882	826	798	1,759	1,503	2,124
Total pelagic	63,218	91,861	64,465	71,430	71,523	22,043	22,468	27,138	19,229	29,766	85,262	114,329	91,602	90,659	101,289
Edible crabs	6,152	6,885	10,232	11,953	8,667	30	50	47	69	30	6,182	6,934	10,280	12,022	8,698
Lobsters	4,228	4,360	7,592	9,732	10,959	2	10	22	11	2	4,231	4,370	7,614	9,743	10,961
Nephrops	57,209	67,463	88,940	101,012	90,340	118	751	932	1,144	947	57,327	68,214	89,872	102,156	91,287
Scallops	22,116	20,167	20,886	25,606	28,459	1	5	2	25	25	22,117	20,172	20,888	25,606	28,485
Squid	5,285	4,202	2,247	3,280	4,377	557	733	363	188	435	5,842	4,935	2,609	3,467	4,812
Velvet crabs	3,118	2,994	4,758	5,845	5,832	-	-	-	-	-	3,118	2,994	4,758	5,845	5,832
Other shellfish	3,441	3,919	4,266	3,768	4,361	1,398	275	207	68	376	4,840	4,194	4,472	3,836	4,737
Total shellfish	101,549	109,989	138,920	161,197	152,997	2,106	1,823	1,573	1,479	1,816	103,655	111,812	140,493	162,676	154,813
Total landings	254,446	303,399	318,360	343,127	342,690	45,895	45,646	50,135	40,017	52,827	300,342	349,045	368,495	383,144	395,517

	Landings into UK & abroad (value £'000) (2008 prices)														
	Into UK					Abroad				Total					
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Cod	13,258	13,701	14,340	14,695	15,532	579	325	419	651	591	13,837	14,026	14,759	15,346	16,123
Haddock	33,305	39,215	45,511	37,916	32,123	118	72	50	141						

Chart 10. Value of landings at 2008 prices per Scottish based over 10 metres vessel, by vessel type 1999 to 2008

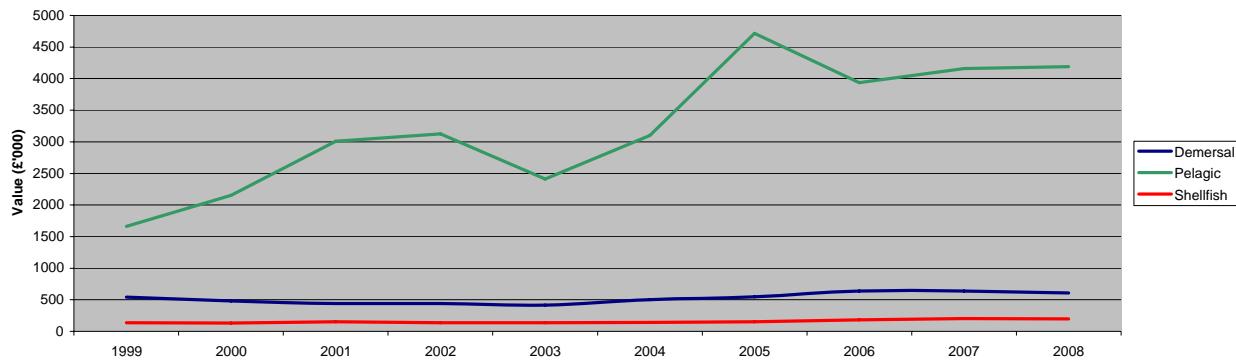


Table 28. Liveweight and value of landings abroad by Scottish based vessels, by country of landing, 2004 to 2008

	Tonnes					Value (£ thousand) (1)				
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
EU: Denmark	33,129	60,730	45,244	32,244	19,510	3,408	8,517	8,170	8,706	4,043
Eire	2,052	359	5,580	4,456	3,181	1,127	1,015	2,465	1,882	3,397
France	178	309	206	405	782	51	120	419	894	2,120
Germany	725	7,995	6,032	1,847	-	245	1,913	1,455	269	-
Holland	8,972	7,645	6,934	6,219	4,973	13,936	13,080	13,141	12,172	9,056
Spain	3,464	3,317	2,176	2,006	3,162	8,200	8,096	6,030	4,306	6,164
Sweden	-	-	-	144	-	-	-	-	69	-
Non-EU: Faroes	5,297	9,103	4,281	-	-	351	574	569	-	-
Iceland	2,510	16,311	2,584	-	-	534	1,100	351	-	-
Norway	36,576	16,670	21,978	20,909	32,653	17,289	10,255	15,219	10,457	22,468
Other	373	769	1,741	1,543	30,721	754	976	2,315	1,261	5,580
Total	93,275	123,208	96,755	69,774	94,983	45,895	45,646	50,135	40,017	52,827

(1) When the Register of Buyers and Sellers (RBS) was introduced in September 2005, Sales Notes were not initially required for sales of shellfish and information on the value of such landings is consequently missing. The value has therefore been estimated for a number of landings, mostly shellfish, relating to voyages starting on or after 1 September 2005.

Table 29. Liveweight and value of landings from specified ICES areas by Scottish based vessels, by main (1) species, 2008

ICES area	Liveweight (tonnes)							Value (£'000) (1)							Value (£'000) (1)						
	North sea IV a	IV b	Area II a	Faroës V b	West Scotland VI a	VI b	Irish sea VII a	Rest of area VII	Other	Total	North sea IV a	IV b	Area II a	Faroës V b	West Scotland VI a	VI b	Irish sea VII a	Rest of area VII	Other	Total	
Cod	6,412	493	0	415	225	40	1	16	3	7,606	13,588	1,133	1	810	451	96	2	35	7	16,123	
Dover sole	0	240	-	-	2	-	1	10	0	253	0	1,799	-	-	9	-	3	87	2	1,900	
Haddock	21,632	3,713	1	65	1,694	1,763	0	6	-	28,876	23,961	3,950	2	86	1,970	2,270	0	8	-	32,247	
Hake	2,629	88	0	0	986	0	0	1,222	24	4,951	4,741	123	0	0	1,736	0	0	1,784	29	8,413	
Halibut	225	41	0	4	5	2	-	-	-	277	1,152	216	0	19	28	10	-	0	-	1,425	
Lemon sole	546	473	-	1	16	2	0	9	0	1,048	1,408	1,250	-	3	28	3	0	23	0	2,714	
Ling	1,747	14	0	32	607	165	0	97	5	2,669	2,132	16	0	45	751	192	0	115	6	3,258	
Megrim	1,505	6	0	9	866	135	-	467	-	2,987	4,193	9	1	21	2,375	248	-	1,056	-	7,903	
Monks	8,524	145	137	74	1,091	614	1	1,077	103	11,767	23,170	385	434	231	3,272	1,526	2	2,778	274	32,072	
Plaice	632	4,421	-	1	31	-	1	7	0	5,093	495	6,133	-	2	22	-	1	9	0	6,662	
Pollack	695	32	0	0	21	0	0	7	-	756	1,357	83	0	1	38	0	0	13	-	1,492	
Red mullet	18	6	-	-	0	-	-	277	6	307	21	26	-	-	0	-	-	1,200	39	1,285	
Saithe	8,159	453	-	399	2,618	321	-	2	0	11,952	4,656	300	-	268	1,416	194	0	1	0	6,836	
Turbot	35	130	-	0	2	1	0	9	0	177	262	950	-	3	16	5	1	59	0	1,296	
Whiting	8,344	375	-	7	359	8	-	41	1	9,136	8,495	292	-	8	368	9	-	36	0	9,209	
Witches	624	48	0	1	88	191	0	64	-	1,016	766	71	0	1	90	206	0	86	-	1,220	
Other demersal	937	6,807	109	152	1,052	82	6	759	930	10,834	1,148	996	106	213	1,096	80	8	1,181	533	5,362	
Total demersal	62,664	17,488	248	1,161	9,663	3,324	12	4,071	1,074	99,705	91,544	17,732	544	1,710	13,666	4,839	19	8,471	891	139,416	
Blue whiting	-	-	4	3,042	335	-	-	20,623	-	24,004	-	-	1	329	35	-	-	2,194	-	2,559	
Herring	14,397	1,293	19,737	-	10,141	-	1	-	45,569	4,136	413	2,838	-	2,852	-	-	0	-	10,239		
Mackerel	35,917	143	4	-	50,792	-	0	18,754	3,311	108,922	37,033	134	2	-	32,969	-	0	12,614	3,614	86,366	
Other pelagic	20	1	35	-	625	-	-	854	26,844	28,378	2	0	2	-	234	-	-	189	1,696	2,124	
Total pelagic	50,334	1,437	19,779	3,042	61,893	-	0	40,232	30,155	206,873	41,171	548	2,843	329	36,090	0	0	14,998	5,309	101,289	
Edible crabs	2,245	693	-	-	4,774	0	18	4	0	7,734	2,513	728	-	-	5,432	0	20	4	0	8,698	
Lobsters	225	307	-	-	442	-	54	1	-	1,029	2,449	3,278	-	-	4,639	8	-	587	8	10,961	
Nephrops	13,172	3,866	-	-	13,201	0	88	185	-	30,511	37,402	9,522	-	-	43,278	0	173	913	-	91,287	
Queen scallops	9	-	-	-	236	-	4,192	-	-	4,437	13	-	-	-	94	-	1,546	-	-	1,653	
Razor clam	26	98	-	-	384	-	17	-	-	526	72	230	-	-	1,148	-	46	-	-	1,496	
Scallops	2,288	1,666	-	-	4,240	-	3,853	2,501	-	14,548	4,973	3,656	-	-	8,387	-	8,100	3,368	-	28,485	
Squid	664	64	-	10	68	702	0	129	0	1,638	1,767	174	-	20	172	2,232	0	446	0	4,812	
Velvet crabs	1,349	355	-	-	1,009	-	2	-	-	2,714	2,975	633	-	-	2,220	-	5	-	-	5,832	
Other shellfish	1,284	142	0	-	86	30	122	91	23	1,778	526	262	0	-	333	173	112	113	68	1,587	
Total shellfish	21,262	7,190	0	10	24,440	732	8,348	2,910	23	64,915	52,690	18,484	0	20	65,702	2,406	10,588	4,852	69	154,813	
Total landings	134,260	26,116	20,028	4,213	95,996	4,056	8,360	47,213	31,252	371,493	185,406	36,764	3,387	2,059	115,459	7,245	10,607	28,321	6,269	395,517	

(1) Total value over £1.0m

Table 30. Liveweight and value of landings by Scottish based vessels, by main (1) species and overall vessel length group (metres), 2008

	Liveweight (tonnes)											Value (£'000)										
	Overall vessel length group											Overall vessel length group										
	<8	8-10	>10-12	>12-15	>15-18	>18-24	>24-30	>30-40	>40-50	over 50	Total	<8	8-10	>10-12	>12-15	>15-18	>18-24	>24-30	>30-40	>40-50	over 50	Total
Cod	1	4	10	47	185	2,261	4,038	593	172	295	7,606	1	8	20	88	363	4,632	8,686	1,329	427	569	16,123
Dover sole	0	0	0	0	1	3	2	25	222	0	253	0	1	0	0	4	14	14	194	1,673	0	1,900
Haddock	0	5	8	303	481	9,072	14,547	3,700	8	752	28,876	0	4	10	191	353	8,837	16,708	5,198	10	937	32,247
Hake	0	1	0	17	37	740	2,225	1,690	23	219	4,951	0	1	1	27	72	668	518	109	9	19	8,413
Halibut	-	0	0	5	13	128	104	20	2	3	277	-	1	1	27	72	668	518	109	9	19	1,425
Lemon Sole	-	1	1	9	32	463	333	134	65	11	1,048	-	2	1	18	60	1,083	900	392	227	32	2,714
Ling	0	4	0	14	33	513	1,475	510	1	120	2,669	0	4	0	15	40	620	1,815	608	1	155	3,258
Megrim	-	1	1	47	193	1,438	765	500	0	42	2,987	-	3	1	122	497	3,987	2,071	1,130	1	91	7,903
Monks	-	1	4	178	389	4,114	4,330	2,454	39	257	11,767	-	3	10	466	1,029	11,433	12,185	6,150	99	698	32,072
Plaice	-	2	2	19	46	380	345	1,199	3,091	9	5,093	0	2	1	11	32	291	288	1,542	4,485	10	6,662
Pollack	2	7	0	1	0	86	437	190	5	27	756	3	13	1	1	177	884	348	11	52	1,492	
Red mullet	-	0	0	2	4	15	1	202	84	-	307	-	0	0	1	3	19	923	335	-	1,285	
Saithe	1	18	-	16	77	1,868	6,590	2,067	1	1,316	11,952	1	8	-	7	45	1,028	3,758	1,238	1	752	6,836
Turbot	-	0	0	1	5	18	21	32	99	1	177	-	1	1	5	32	126	157	232	738	3	1,296
Whiting	1	3	3	108	338	4,119	4,205	285	13	61	9,136	0	3	2	68	258	3,898	4,582	325	10	64	9,209
Witches	-	0	0	23	109	489	142	249	0	2	1,016	-	0	0	24	114	590	202	285	0	3	1,220
Other demersal	2	7	6	30	126	534	1,310	1,553	737	6,528	10,834	7	5	7	28	120	655	1,607	1,683	561	690	5,362
Total demersal	7	55	37	819	2,069	26,238	40,672	15,402	4,562	9,643	99,705	13	58	55	1,083	3,051	38,951	58,382	24,728	8,615	4,481	139,416
Blue whiting	-	-	-	-	-	-	-	-	-	-	24,004	-	-	-	-	-	-	-	-	-	-	2,559
Herring	0	-	-	-	58	0	0	1	1,962	43,547	45,569	0	-	-	-	11	0	0	0	565	9,662	10,239
Mackerel	258	122	-	0	0	0	1	6	1,786	106,748	108,922	182	103	-	0	0	1	6	1,118	84,956	86,366	
Other pelagic	-	0	-	-	-	0	16	439	785	27,138	28,378	0	0	-	-	0	0	0	465	342	1,317	2,124
Total pelagic	258	122	-	0	58	1	16	446	4,534	201,437	206,873	182	103	-	0	11	0	1	470	2,026	98,495	101,289
Edible crabs	552	2,625	1,423	510	1,630	816	0	9	40	128	7,734	595	2,926	1,536	557	1,918	1,009	0	8	22	127	8,698
Lobsters	421	357	159	53	18	2	-	0	0	18	1,029	4,365	3,865	1,718	582	211	20	-	0	2	197	10,961
Nephrops	298	2,603	2,245	3,885	7,432	12,062	1,724	63	7	192	30,511	2,134	12,112	8,652	9,528	18,538	33,969	5,161	373	20	800	91,287
Queen scallops	0	2	4	0	173	4,255	-	-	-	3	4,437	1	3	9	0	59	1,580	-	-	-	1	1,653
Razor clam	0	254	108	39	125	-	-	-	-	-	526	0	720	272	116	388	-	-	-	-	1,496	
Scallops	806	343	635	687	2,451	3,823	2,099	3,081	0	623	14,548	1,535	2,055	1,181	1,191	5,098	7,348	3,947	4,998	0	1,132	28,485
Squid	-	139	17	85	92	271	664	231	31	107	1,638	-	342	38	234	302	668	2,037	757	122	313	4,812
Velvet crabs	1,141	953	533	38	9	0	-	-	-	40	2,714	2,322	2,118	1,189	94	21	1	-	-	87	5,832	
Other shellfish	233	318	58	1,000	2	4	1	137	21	5	1,778	257	404	81	357	1	102	1	366	11	6	1,587
Total shellfish	3,451	7,595	5,182	6,297	11,932	21,233	4,488	3,521	100	1,117	64,915	11,210	24,543	14,676	12,661	26,536	44,697	11,146	6,503	177	2,663	154,813
Total landings	3,716	7,772	5,219	7,116	14,060	47,473	45,376	19,369	9,196	212,197	371,493	11,405	24,704	14,731	13,744	29,598	83,649	69,529	31,701	10,818	105,639	395,517

(1) Total value over £1.0m

Chart 11. Value of landings at 2008 prices by Scottish based vessels by species type, 1999 to 2008

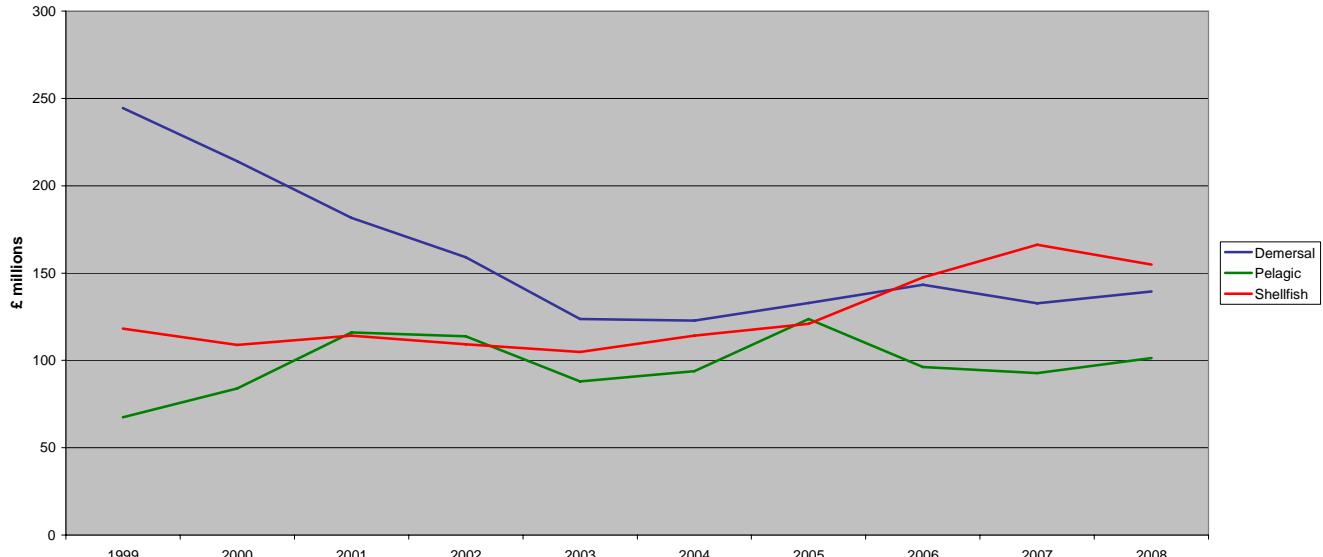


Table 31. Liveweight and value of landings by Scottish based vessels, by main (1) species and gear 2008

	Liveweight (tonnes)							Value (£'000)								
	Demersal trawl (2)	Demersal seine	Demersal twin trawl	Lines	Gill nets	Beam trawl	Other demersal	Demersal total	Demersal trawl (2)	Demersal seine	Demersal twin trawl	Lines	Gill nets	Beam trawl	Other demersal	Demersal total
Cod	5,789	1,016	735	7	5	39	3	7,594	12,328	2,084	1,583	14	9	78	7	16,102
Dover sole	5	0	6	-	0	231	-	242	35	0	41	-	0	1,733	-	1,809
Haddock	22,733	4,776	1,346	1	-	0	-	28,857	26,501	4,480	1,253	2	-	0	-	32,236
Hake	2,026	342	97	2,462	23	1	-	4,950	2,804	454	93	5,033	27	0	-	8,412
Halibut	221	15	39	0	2	0	-	276	1,131	81	196	-	10	1	-	1,419
Lemon Sole	814	75	106	0	0	51	-	1,046	2,109	175	257	-	0	171	-	2,712
Ling	1,737	33	309	516	72	0	-	2,668	2,151	38	372	629	67	0	-	3,257
Megrim	2,233	322	429	0	3	0	-	2,987	5,785	1,010	1,100	0	8	0	-	7,903
Monks	7,583	191	1,940	0	2,023	2	-	11,739	21,066	508	5,479	0	4,950	5	-	32,010
Plaice	1,550	137	791	0	0	2,603	-	5,081	1,746	116	1,267	0	0	3,521	-	6,650
Pollack	704	9	34	7	0	-	0	754	1,382	18	75	14	0	-	0	1,489
Red Mullet	22	280	5	-	-	0	-	307	43	1,234	7	-	-	0	-	1,285
Saithe	10,806	206	917	20	0	0	-	11,949	6,217	112	494	11	0	0	-	6,834
Skates & Rays	484	71	96	33	28	12	-	723	416	71	70	24	23	13	-	617
Turbot	61	3	27	0	0	76	-	168	438	22	193	2	2	579	-	1,235
Whiting	6,424	1,928	747	1	0	1	-	9,102	6,430	2,172	584	1	0	1	-	9,189
Witches	814	30	171	-	-	0	-	1,015	982	42	195	-	-	0	-	1,219
Other demersal	7,913	353	187	1,223	82	286	-	10,045	2,558	638	223	770	101	329	-	4,619
Total demersal	71,918	9,787	7,979	4,271	2,239	3,304	4	99,503	94,123	13,257	13,481	6,500	5,197	6,432	8	138,998
Other species	11,789	138	5,593	1,559	24	64	10	19,176	8,502	485	14,478	1,101	72	70	28	24,737

	Liveweight (tonnes)			Value (£'000)		
	Pelagic purse seine	Pelagic trawl	Pelagic total	Pelagic purse seine	Pelagic trawl	Pelagic total
Blue whiting	-	24,004	24,004	-	2,559	2,559
Herring	-	39,789	39,789	-	9,156	9,156
Mackerel	575	104,273	104,848	546	82,628	83,175
Pilchards	9,956	14,501	24,456	286	432	718
Other pelagic	64	1,565	1,628	5	325	330
Total pelagic	10,595	184,131	194,726	837	95,100	95,938
Other species	-	58	58	-	96	96

	Liveweight (tonnes)					Value (£'000)						
	Creel fishing	Nephrop trawl (2)	Dredging	Hand shellfishing	Other methods	Shellfish total	Creel fishing	Nephrop trawl (2)	Dredging	Hand shellfishing	Other methods	Shellfish total
Edible crabs	7,663	0	6	2	-	7,671	8,645	0	6	3	-	8,654
Velvet crabs	2,706	-	0	3	-	2,709	5,815	-	1	7	-	5,822
Lobsters	1,023	0	1	0	-	1,024	10,896	0	11	2	-	10,909
Nephrops	1,743	23,719	1	0	-	25,463	14,217	62,948	2	0	-	77,168
Queen Scallops	0	-	4,262	-	-	4,262	1	-	1,591	-	-	1,592
Razor Clam	4	-	161	360	-	524	9	-	404	1,079	-	1,493
Scallops	19	-	14,173	344	-	14,537	50	-	27,521	878	-	28,449
Squid	3	1	0	-	-	4	7	3	0	0	-	10
Other shellfish	615	-	998	60	0	1,673	915	-	324	76	0	1,315
Total shellfish	13,775	23,720	19,602	770	0	57,867	40,555	62,951	29,861	2,045	0	135,412
Other species	25	87	50	1	-	163	23	86	227	1	-	338

(1) Total value over £0.5m

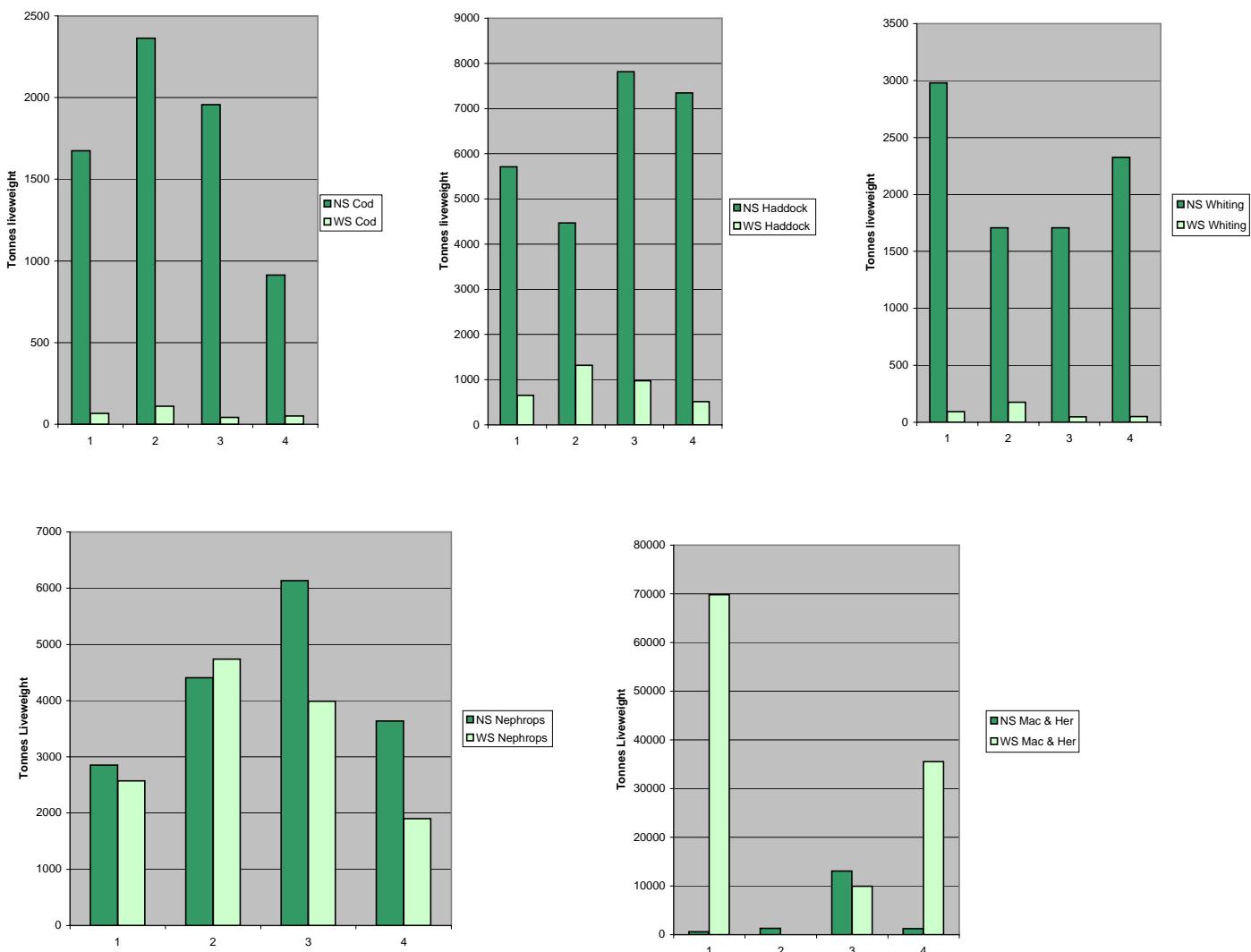
(2) Bottom trawl gears catching demersal species have been included as demersal trawl; those catching nephrops have been included as nephrop trawl.

Table 32. Key commercial quota stocks landed by Scottish vessels 2004 to 2008

	Tonnes				Value (£'000) (1)					
	2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Atlanto Scandan Herring	6,960	-	11,973	13,244	19,737	1,261	-	5,217	5,730	2,838
North Sea cod	6,590	6,625	6,723	6,512	6,909	11,283	11,675	12,833	13,567	14,729
North Sea haddock	39,104	41,315	31,547	24,919	25,346	27,466	33,255	36,790	31,699	27,913
North Sea herring	45,331	74,510	47,920	32,624	15,690	5,927	15,417	11,318	6,202	4,550
North Sea monkfish	5,456	7,569	7,257	8,238	8,601	11,097	18,666	19,130	20,314	23,429
North Sea nephrops	13,184	15,344	16,894	17,923	17,034	28,950	38,641	49,845	55,908	46,912
West of Scotland cod	440	329	334	286	270	751	606	646	560	553
West of Scotland haddock	3,242	3,119	5,339	4,222	3,458	2,668	2,841	6,441	5,466	4,241
West of Scotland herring	13,996	14,830	13,148	12,027	10,141	1,772	2,958	3,087	2,256	2,852
West of Scotland mackerel	141,001	131,382	78,219	107,066	105,186	71,138	88,552	63,620	69,996	82,433
West of Scotland monkfish	1,031	1,493	1,397	1,547	1,707	2,281	4,396	4,086	4,183	4,803
West of Scotland nephrops	9,412	9,493	12,504	14,139	13,201	27,971	28,492	38,982	44,924	43,278
Edible crabs	5,977	6,581	8,469	10,089	7,734	6,182	7,031	10,280	12,022	8,698
Velvet crabs	2,299	1,802	2,594	2,944	2,714	3,118	2,994	4,758	5,845	5,832
Scallops	14,113	12,458	10,970	12,371	14,548	22,108	20,172	20,888	25,606	28,485

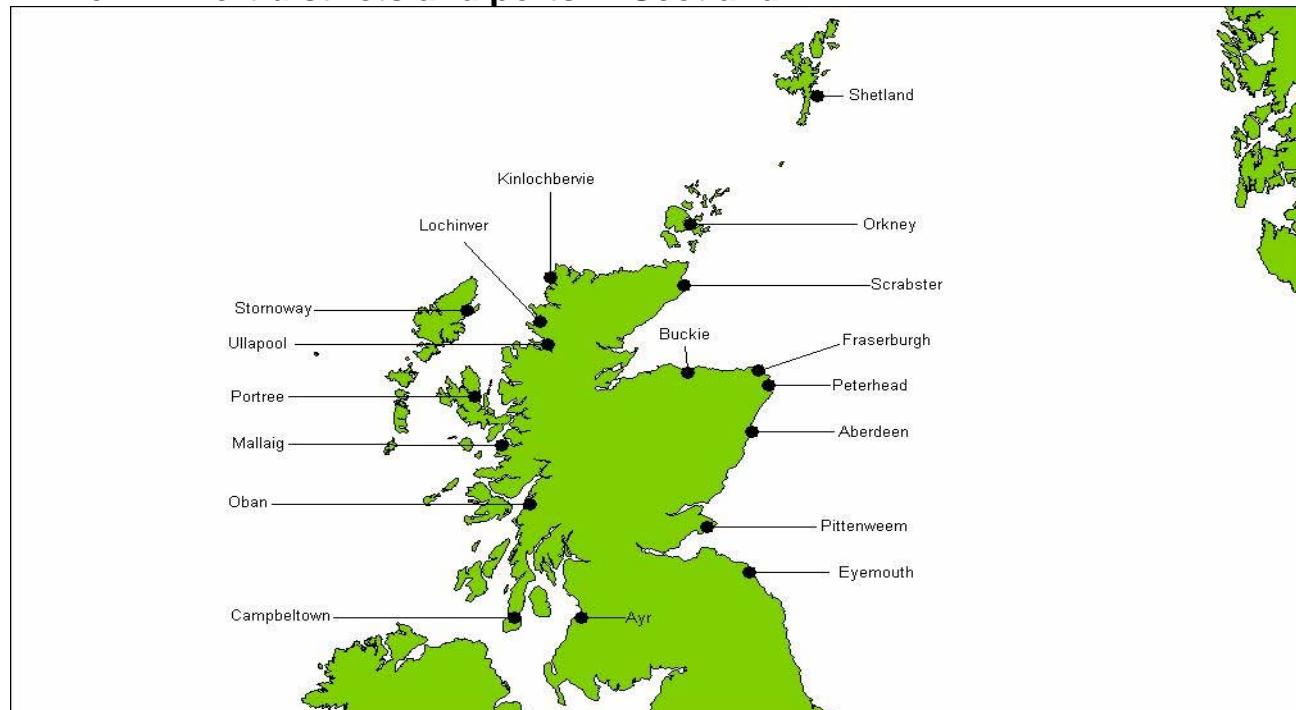
(1) When the Register of Buyers and Sellers (RBS) was introduced in September 2005, Sales Notes were not initially required for sales of shellfish and information on the value of such landings is consequently missing. The value has therefore been estimated for a number of landings, mostly shellfish, relating to voyages starting on or after 1 September 2005.

Chart 12. Liveweight landings by Scottish based vessels, by quarter, 2008



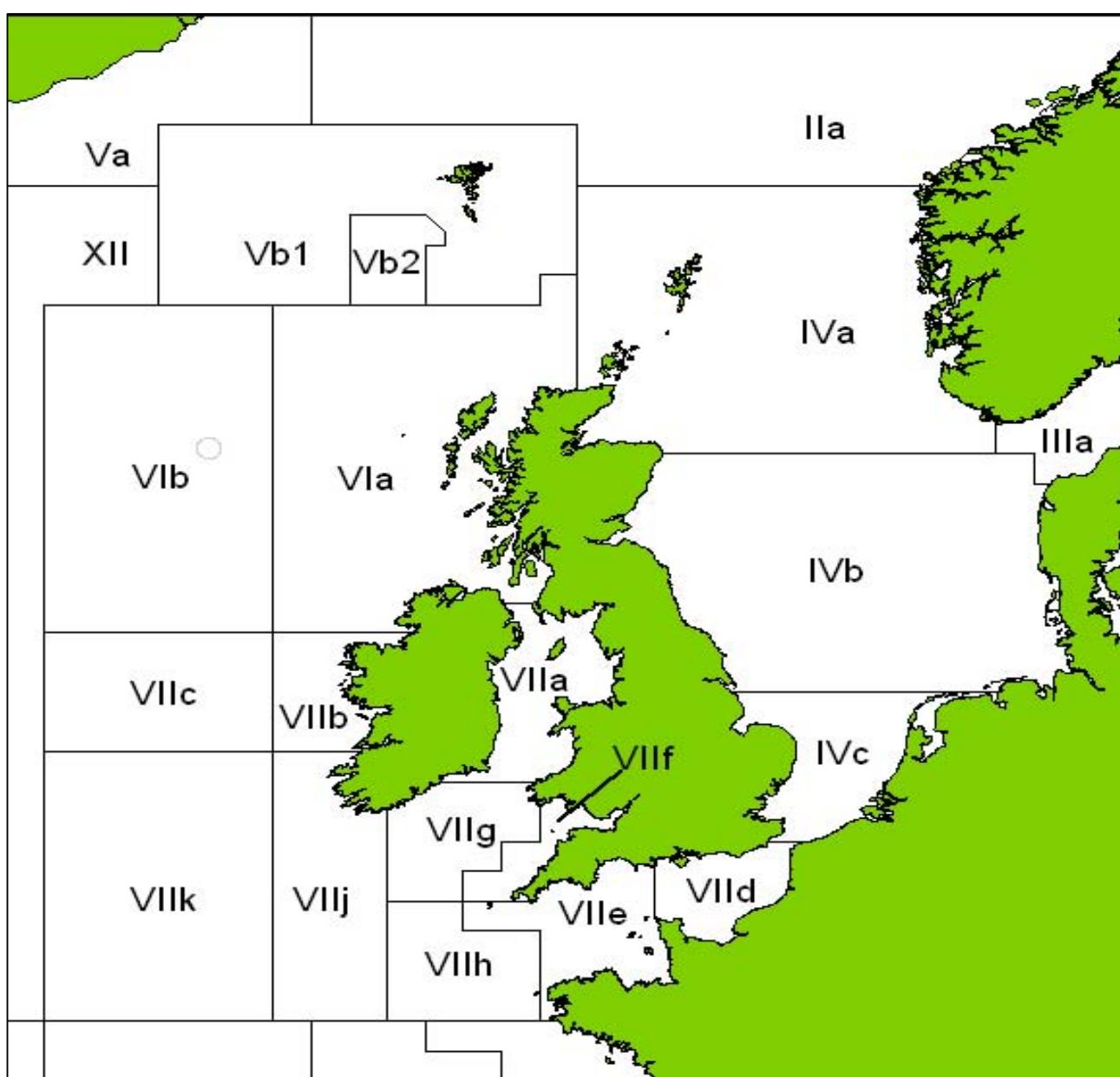
NS:North Sea WS:West of Scotland

Annex 1 - Port districts and ports in Scotland



Aberdeen	Campbeltown	Kinlochbervie	Peterhead	Stornoway
Aberdeen	Ardishaig	Eriboll	Boddam	Barra
Arbroath	Arran	Kinlochbervie	Peterhead	Benbecula
Catterline	Bruichladdich	Scourie	Port Errol	Bernera (Lewis)
Gourdon	Bute			Berneray (N Uist)
Johnshaven	Campbeltown	Lochinver		Grimsay
Montrose	Carradale	Culkein/Drumbeg		Lochs
Stonehaven	Colonsay	Kylesku		North Harris
	Crinan	Lochinver		North Uist
Ayr	Gigha			Portnaguran & Ness
Annan	Islay	Mallaig	Pittenweem	Scalpay
Ayr	Jura	Ardnamurchan	St Andrews	South Harris
Ballantrae	Port Askaig	Arisaig	St Monans	South Uist & Eriskay
Cumbraes	Port Ellen	Corpach		Stornoway
Drummore	Tarbert	Glenugie	Portree	
Dunure	Tayinloan	Mallaig	Bracadale	Ullapool
Girvan	Tayvallich	Salen	Broadford	Achiltibuie
Kirkcudbright	West Loch Tarbert		Dunvegan	Aultbea
Largs & Greenock		Oban	Kyle	Gairloch
Maidens	Eyemouth	Coll	Portree	Ullapool
Portpatrick	Burnmouth	Fort William	Sleat	
Stranraer	Cove	Loch Buie (Mull)	Snizort	Scrabster
Troon & Saltcoats	Dunbar	Loch Scridain (Mull)	Strathaird	Avoch
Whithorn	Eyemouth	Luing	Torridon	Brora
	Granton	Oban		Dunbeath
Buckie	North Berwick	Tiree	Shetland	Helmsdale
Buckie	Port Seton	Tobermory (Mull)	Central Mainland	Invergordon
Burghead	St Abbs		Lerwick	Inverness
Findochty		Orkney	Northmavine	John O'Groats
Hopeman		Hoy	S Mainland & Fair Isle	Keiss
Lossiemouth	Fraserburgh	Kirkwall	Scalloway	Lybster
Portknockie	Gardenstown	Rousay	Skerries	Portmahomack
	Macduff	S Ronaldsay	West Mainland	Portskeerra
	Pennan	Sanday	Whalsay	Scrabster
	Portsoy	Stromness	Yell, Fetlar & Unst	Wick
	Rosehearty	Stronsay		
	Sandhaven & Pitullie	Tingwall		
	Whitehills	Westray		

Annex 2 - ICES Fishing Areas around the UK Coastline



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