

Inpatient Census 2017 Template – Part 2 : Patients Outwith NHS Scotland

Spreadsheet Template Guide



The Spreadsheet Template for the main census, “Hospital Based Complex Clinical Care And Long Stay”, and “Patients Outwith NHS Scotland” – and all other supporting materials - can be found on the [Scottish Government Inpatient Census Web Page](#). Please check the website regularly for any updates to key documents – announcements will be made under “Latest News”. A reminder that all three parts to the census follow the same timescales:

- Census point – midnight (end of) Thursday 30 March 2017
- Submission Deadline – Wednesday 31 May 2017

Please note – the examples used in the screenshots below are based on fictitious data.

Downloading the template – Navigate to the website and select the relevant download under ‘Technical Documentation’:

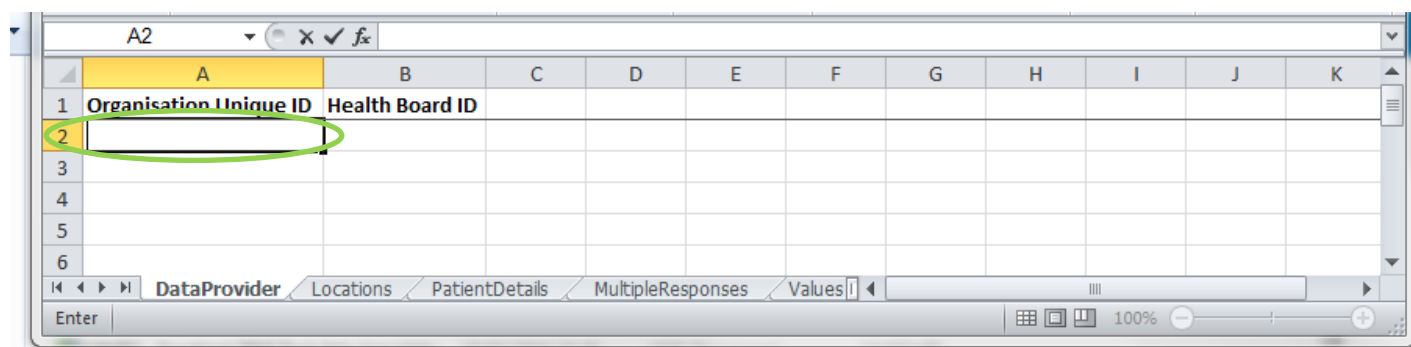
Part 2: Out of NHS Scotland Placements, Technical Documentation

Downloadable document:

Title:	Technical Documentation
Description:	Technical Documentation accompanying the 2016 Inpatient Census
File:	Part 2: Out of NHS Scotland Placements Template [XML, 6611.4 kb: 25 Apr 2016] Open Open in new window Viewer Help

Please note, in order to avoid issues when submitting your data please refrain from altering the format of the Spreadsheet Template i.e. adding columns or changing the size of data cells.

DataProvider Tab - in this section please enter your Health Board code in the cell circled below. Your health board code can be found in the latest version of the guidance (page 19-20)



Completing the rest of the Template – There are two ways to complete the template:

- (1) The first is **manual completion**, whereby you complete all fields using the template dropdowns.
- (2) The other is to copy and paste **coded information** (i.e. directly from Management Information systems) directly into the relevant cells. **Please note** - All coded information must match the codes set out in the guidance, “Part 2: 2017 Guidance”, which can be found on [this page](#) and must be input by using the ‘paste’ function. You will be unable to enter codes manually into cells.

Locations tab – in this section please select the placement location from the drop down list of all locations where you have patients outwith Scotland. If not listed, select other (please specify) and enter free text within the “other detail” cells, which are circled below.

	A	B	C	D
1	Out Of Scotland/NHS Placement	Out Of Scotland/NHS Placement Other Detail	Sector of place of Treatment	Sector of place of treatment Other Detail
2	The Priory Hospital, North London		NHS England	
3	Other (Please Specify)	Hospital X	Other (please specify)	Sector X
4				
5				
6				

PatientDetails Tab – in this section please work along the row to complete all patient data. If there is more than one patient at the same placement – these should be added as a new row against the same location name, as shown in image below. If a facility is not on the dropdown menu, please select “Other (Please Specify)” into the cell as circled below, and add an ‘other detail’ into the adjacent free-text box, that matches that of the ‘Locations’ tab.

	A	B	C	D
1	Out Of Scotland/NHS Placement	Out of Scotland/NHS Placement Other Detail	Patient ID	CHI
2	Discovery Unit, Clement Park Care Home		1001	09876
3	Discovery Unit, Clement Park Care Home		1002	19876
4	Seafield Hospital		1003	29876
5	Other (Please Specify)	Example Hospital X	1004	39876
6	Camus Tigh		1005	14013

MultipleResponses Tab – in this section please enter ICD10 codes that relate to each patient. If there is more than one relevant code for the same patient a new row should be added but a different code entered, as shown in the image below. NHS boards should provide the [*] where the ICD10code requires it. If the ICD10 is not known and you want to look up a list, then please select the relevant one within the drop down/column within the PatientDetails tab. **Please note, there is no need to enter the code in this section if you have already entered data in the relevant column(s) within the PatientDetails tab.**

	A	B	C
1	Patient ID	Mental Health/Learning Disability diagnosis (ICD10 Codes)	Other Diagnosis (ICD10 Codes)
2	Test0013	F22.9	G02.0*
3	Test0014	F79.0	G97.8
4	Test0015		G03.1
5	Test0016		G53.0*
6			

ICD10 Code
If you know the
ICD10 code,
enter it here.

Once you have completed the spreadsheet you must make sure the file is saved as the following type; **XML Spreadsheet 2003**. This will allow the data to be easily transferred onto the web platform.

File name:

Save as type: **XML Spreadsheet 2003**

Authors: [Anthony Dewhurst](#) Tags: [Add a tag](#)

Uploading the Spreadsheet – now you have completed and saved the Spreadsheet and are satisfied with the data you need to upload the data. Once logged on to ProcXed.net, select “Menu” (top left corner), then “Data Returns” and then “Manage Data Returns”.

You now need to select “Patients Out With NHS Provision 2017”, under the “Data Collection Type” drop down box and “Patients Out With NHS Provision 2017” under “Data Collection”. It is at this point where you will be able to upload your spreadsheet by clicking “Select” beside “Data Returns”, and then “Upload”. When you’re directed to the next page, make sure all the boxes (circled on the next page) are ticked before uploading.

Manage Data Returns

Parent Organisation:

Advanced Search:

Data Collection Type:

Data Collection:

Collection Name	Data Collection	Organisation	Status	Comments	Action
Patients Outwith NHS provision 2017	Patients Out With NHS Provision 2017	NHS Ayrshire & Arran	Initialised		<input type="button" value="Select"/> <input type="button" value="Download Xsd"/> <input type="button" value="View Errors"/>

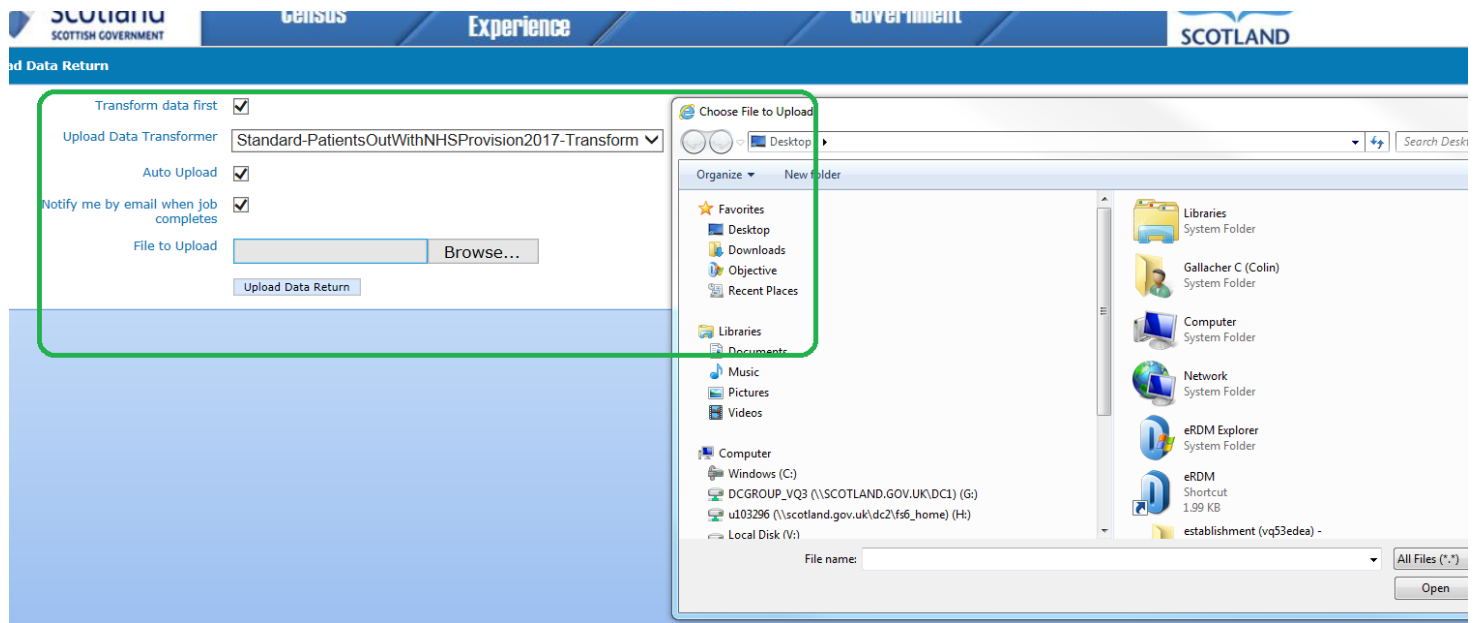
Collection Name	Data Collection	Organisation	Status	Comments	Progress
Patients Outwith NHS provision 2017	Patients Out With NHS Provision 2017	NHS Ayrshire & Arran	Initialised		0/1

Status	Status Change Date	User Changing Status
Initialised	03/04/2017 12:05:13	Colin Gallacher

Data Collection	Collection Name	Organisation	Population Status	Submission Status	Comments	End Date	Data Return Comments	Locked By	When	Action
Patients Out With NHS Provision 2017	Patients Outwith NHS provision 2017	NHS Ayrshire & Arran	Initialised	Pending		31/05/2017				<input type="button" value="Upload"/> <input type="button" value="Edit"/>

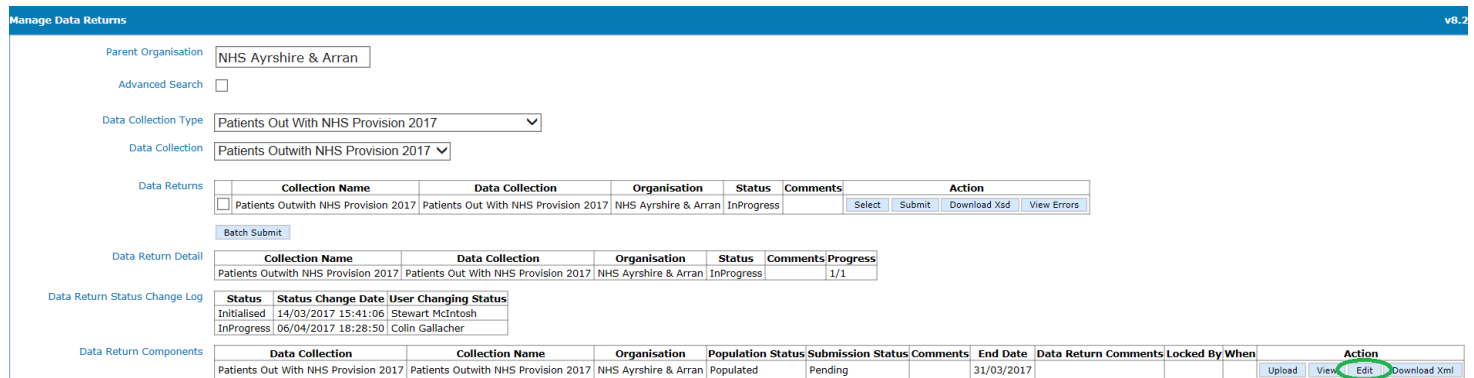
/File upload screen

The file upload screen:



Once your spreadsheet has been uploaded onto the system you are encouraged to check data quality before submission.

Validation report – Click on “[Data Returns](#)”, “[Validation Errors](#)”, select the data collection using the drop downs and then any errors will be displayed. At this point you will be able to check for any errors in the data which can then be amended. Amendments can be made either by re-submitting a spreadsheet or manually in ProcXed. **Please note, every time a spreadsheet is uploaded onto ProcXed it will overwrite all data from the previous upload.** To enter data manually onto the form you need to ensure that you are in “[Edit](#)” mode. By clicking on “[Edit](#)” as shown below – you will be presented automatically with the data entry form.



Summary Reports – click on “[Menu](#)”, “[Reports](#)”, “[View reports](#)”. Use the dropdowns to select the report you wish to run. The reports will provide you with summary level information to double check patient numbers. A variety of tables of the data are presented to allow you to check data quality.

Remember to regularly press the “[Save](#)” button . The system will automatically time out if inactive for longer than 10 minutes and any unsaved work will be lost.

Additionally, if multiple users from the same Health Board plan to do any manual editing, please note there can only be one person editing the form at any one time. If a new person logging in decides to make further edits they should ensure the form is in “[Edit Mode](#)”, otherwise any changes that may have been made will not be saved. To release the form for someone else to “[Edit](#)”, please select unlock.

Submitting Data – Now that you have checked the quality of your data and you are satisfied and ready to submit, you can either click on the top toolbar next to save (when you are in edit mode) – there is a button named “save and submit”. Alternatively, if you click on Menu, Data Returns, Manage Data returns – you should get a screen as shown below. You need to click on “Unlock” first to have the submit button made available to you for selection.

Locked – Select Unlock

Parent Organisation: NHS Ayrshire & Arran

Advanced Search:

Data Collection Type: Patients Out With NHS Provision 2017

Data Collection: Patients Outwith NHS provision 2017

Data Returns

Collection Name	Data Collection	Organisation	Status	Comments	Action
Patients Outwith NHS provision 2017	Patients Out With NHS Provision 2017	NHS Ayrshire & Arran	Initialised		Select Download Xsd View Errors

Data Return Detail

Collection Name	Data Collection	Organisation	Status	Comments	Progress
Patients Outwith NHS provision 2017	Patients Out With NHS Provision 2017	NHS Ayrshire & Arran	Initialised		0/1

Data Return Status Change Log

Status	Status Change Date	User Changing Status
Initialised	03/04/2017 12:05:13	Colin Gallacher

Data Return Components

Data Collection	Collection Name	Organisation	Population Status	Submission Status	Comments	End Date	Data Return Comments	Locked By	When	Action
Patients Out With NHS Provision 2017	Patients Outwith NHS provision 2017	NHS Ayrshire & Arran	Initialised	Pending		31/05/2017		Colin Gallacher	10/04/2017 17:49	Upload Edit Unlock

Submit Button

Parent Organisation: NHS Ayrshire & Arran

Advanced Search:

Data Collection Type: Patients Out With NHS Provision 2017

Data Collection: Patients Outwith NHS Provision 2017

Data Returns

Collection Name	Data Collection	Organisation	Status	Comments	Action
Patients Outwith NHS Provision 2017	Patients Out With NHS Provision 2017	NHS Ayrshire & Arran	InProgress		Select Submit Download Xsd View Errors

Batch Submit

Data Return Detail

Collection Name	Data Collection	Organisation	Status	Comments	Progress
Patients Outwith NHS Provision 2017	Patients Out With NHS Provision 2017	NHS Ayrshire & Arran	InProgress		1/1

Data Return Status Change Log

Status	Status Change Date	User Changing Status
Initialised	14/03/2017 15:41:06	Stewart McIntosh
InProgress	06/04/2017 18:28:50	Colin Gallacher

Data Return Components

Data Collection	Collection Name	Organisation	Population Status	Submission Status	Comments	End Date	Data Return Comments	Locked By	When	Action
Patients Out With NHS Provision 2017	Patients Outwith NHS Provision 2017	NHS Ayrshire & Arran	Populated	Pending		31/03/2017				Upload View Edit

SUPPORT

Please do not hesitate to get in touch with us should you encounter any difficulties:

Website or Technical issues:

Colin Gallacher, 0131 244 0317 or email colin.gallacher@gov.scot
 Keith McFerran, 0131 244 2365 or email keith.mcferran@gov.scot
 alternatively, please email scotxed@gov.scot

Data:

Ellen Lynch, 0131 244 4093 or email swstat@gov.scot
 Guy McGivern, 0131 244 5523 or email swstat@gov.scot